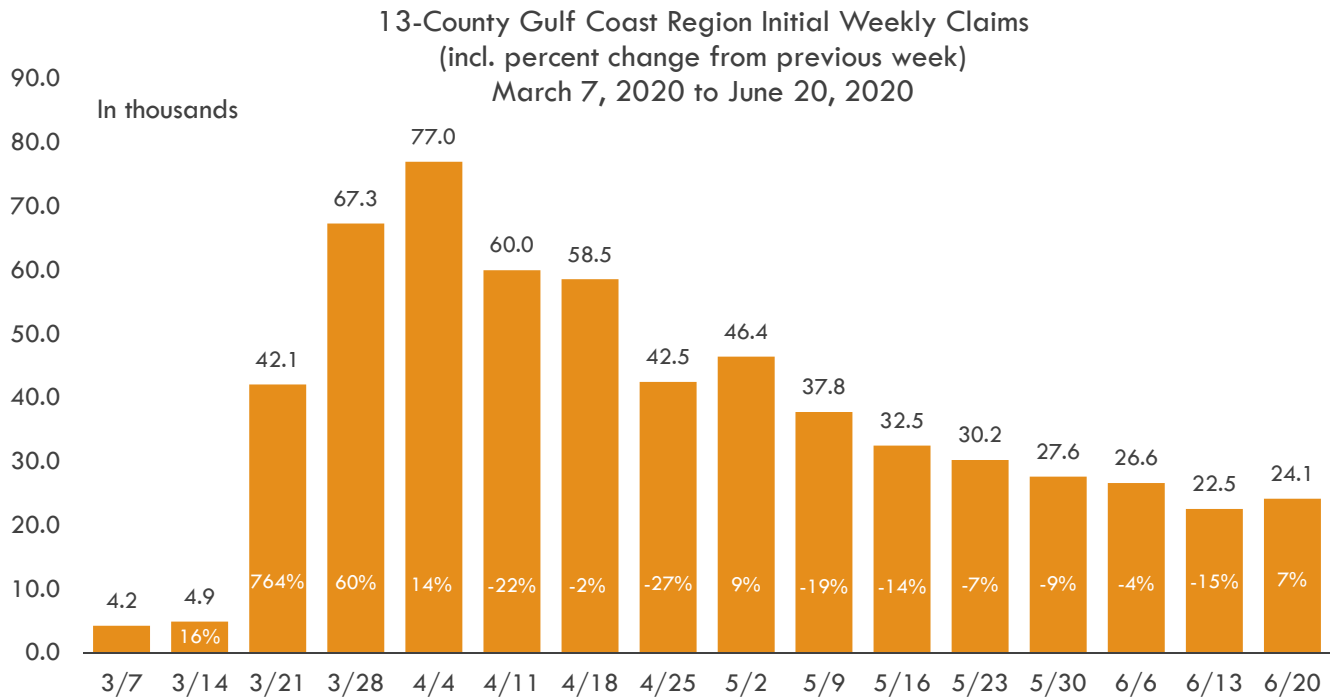




COVID-19-Related Labor Market Information

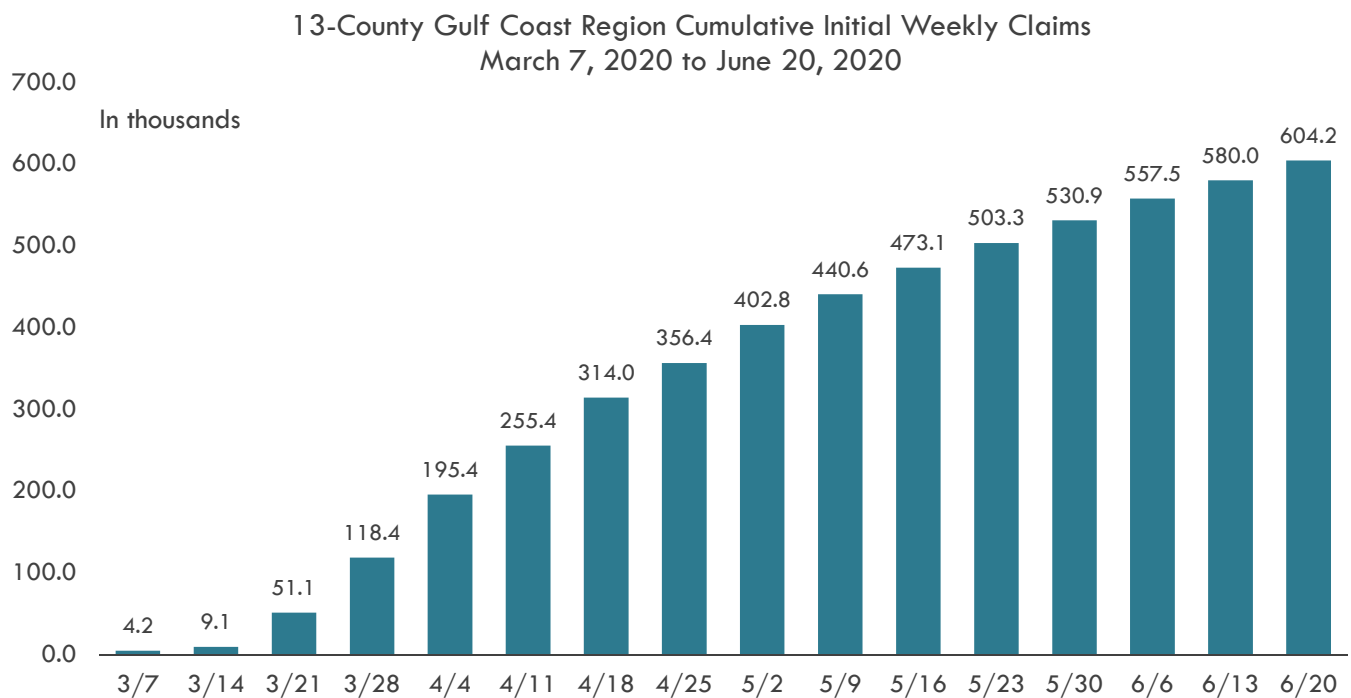
Updated: July 7, 2020

Initial Claims for Unemployment Insurance



Source: Texas Workforce Commission

Note: Data shown does not include initial filings under Pandemic Unemployment Assistance (PUA).

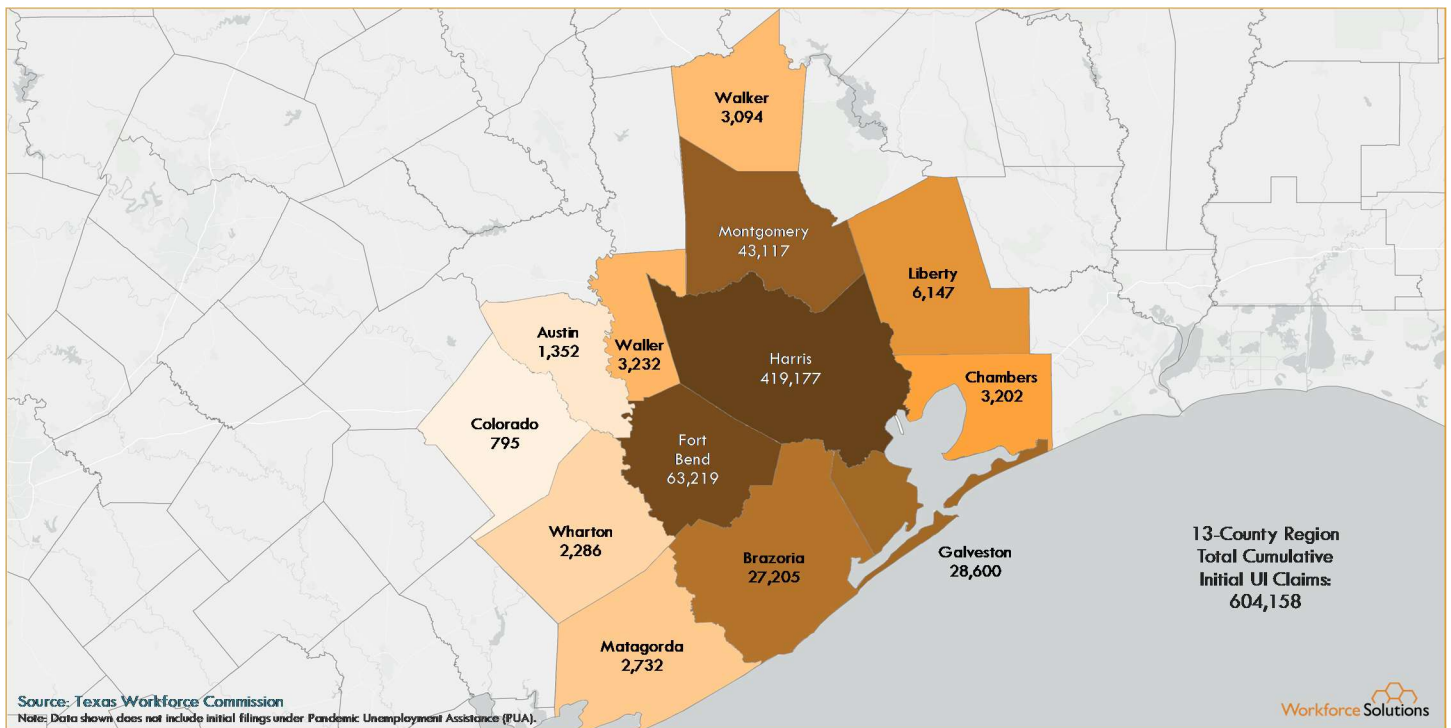


Source: Texas Workforce Commission

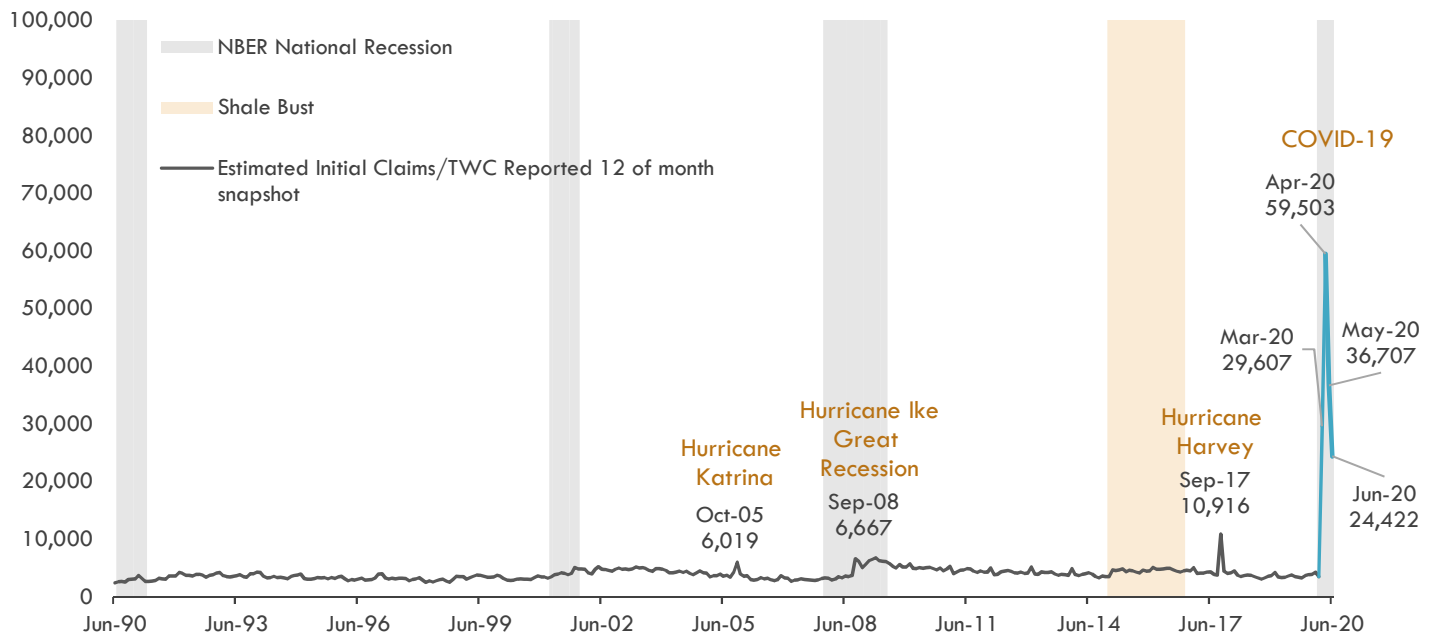
Note: Data shown does not include initial filings under Pandemic Unemployment Assistance (PUA).



13-County Gulf Coast Region Cumulative Initial Claims for Unemployment Insurance March 7, 2020 to June 20, 2020



Gulf Coast Region - Initial UI Claims Historical Estimates and Actual June 1990 to June 2020 (monthly averages)



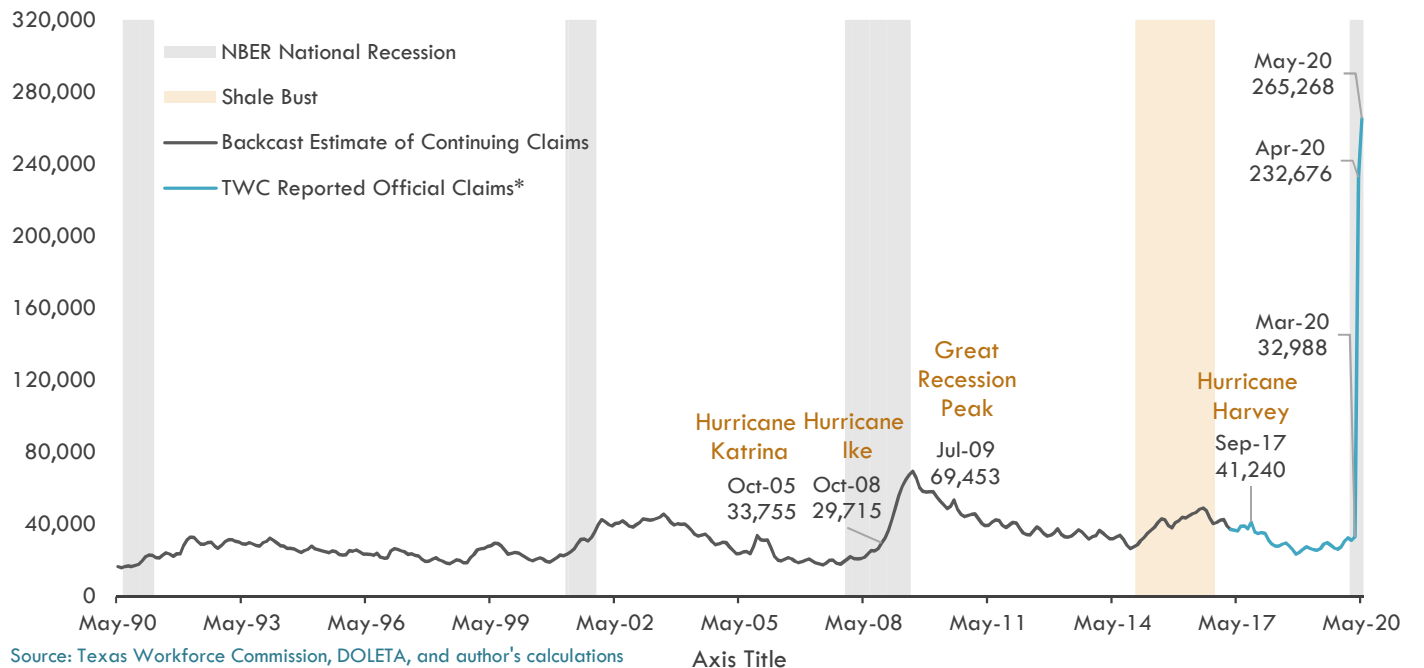
Source: Texas Workforce Commission and author's calculations

*Note: June 2020 reflects the average of weeks of 6/6, 6/13, and 6/20 only. Data subject to revision and do not include filings under Pandemic Unemployment Assistance (PUA).

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Continuing Claims for Unemployment Insurance

Gulf Coast Region - Continuing UI Claims Historical Estimates and Actual
May 1990 to May 2020 (monthly averages)

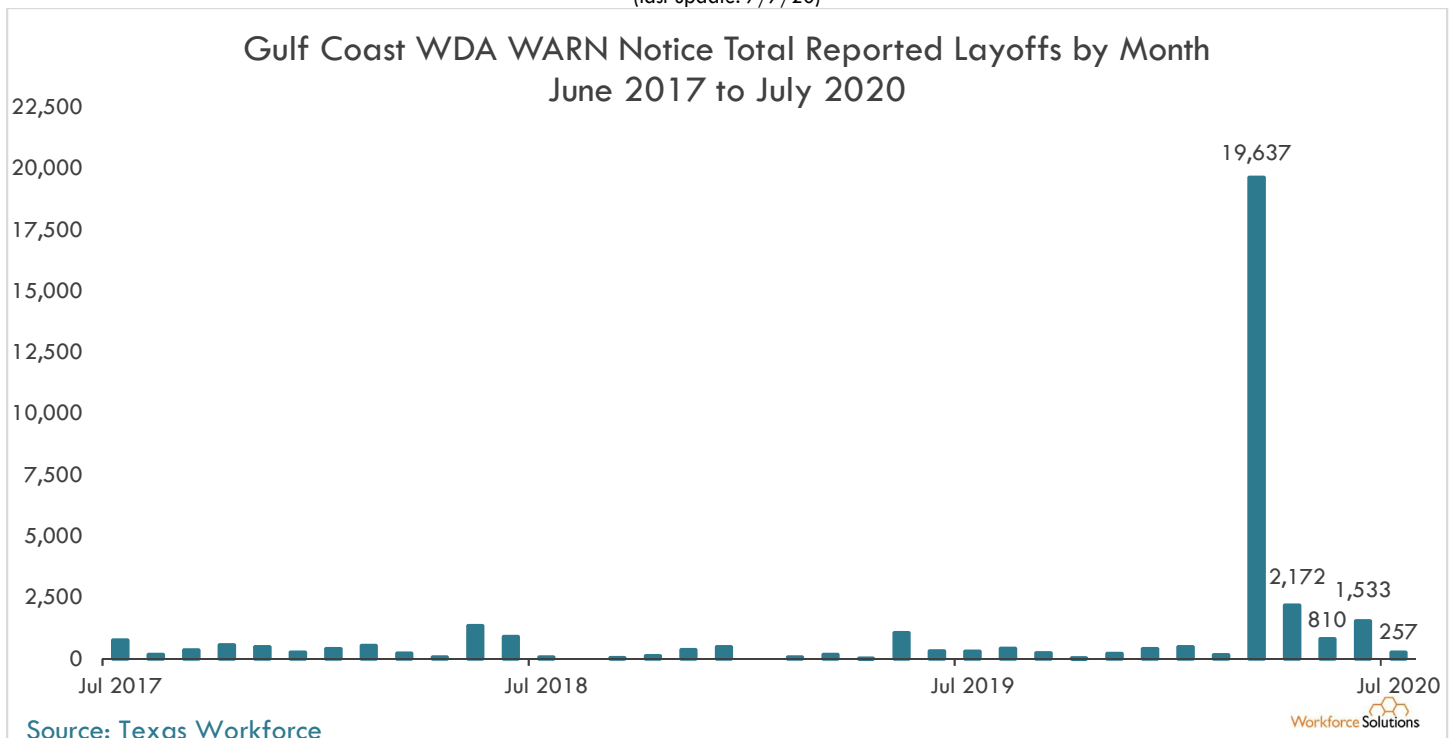


*Note: All values from April 2017 to May 2020 are actual continuing claims as of the 12th of the month issued at the time of release of monthly CES and LAUS data.

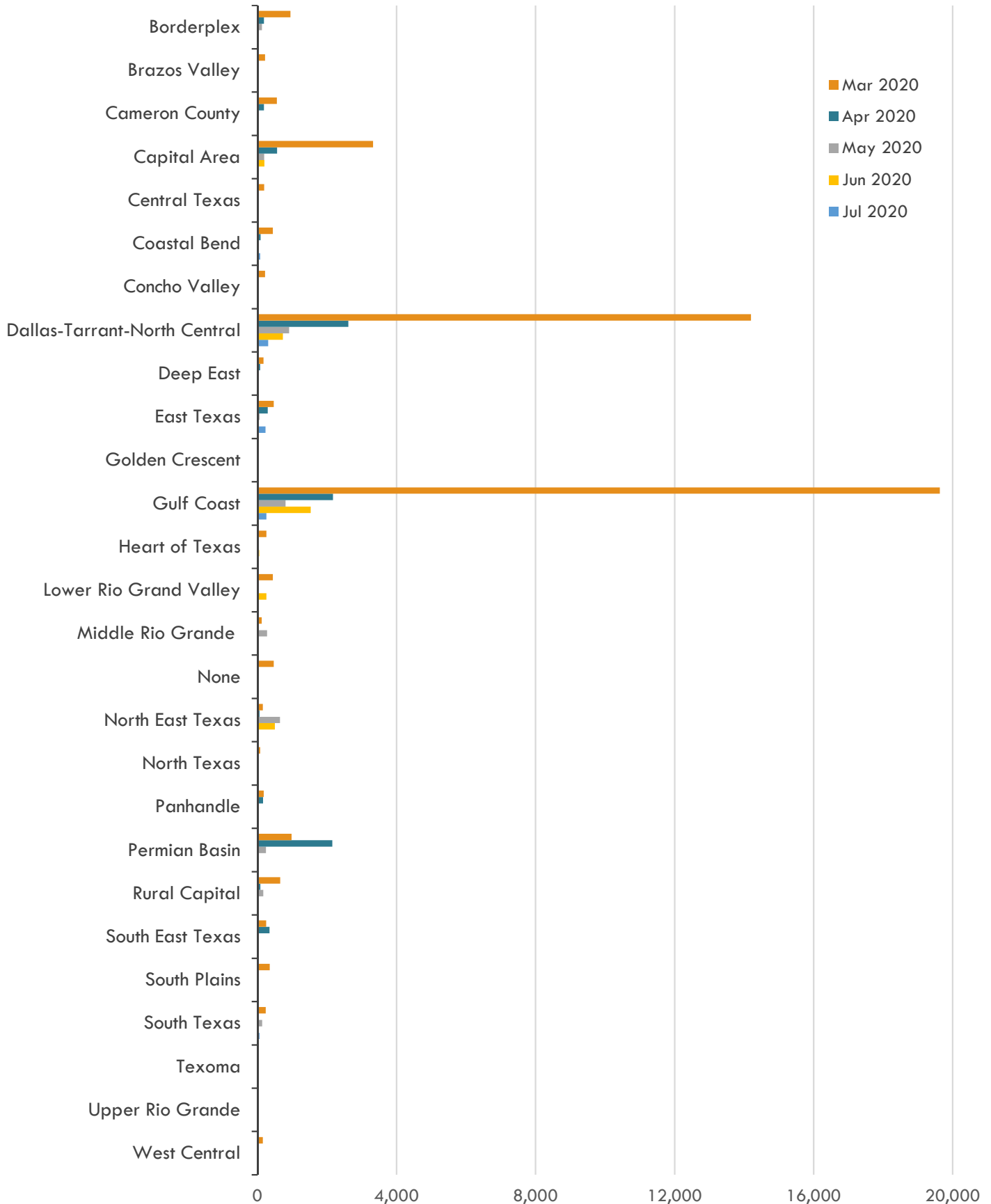
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WARN Notices

(last update: 7/7/20)

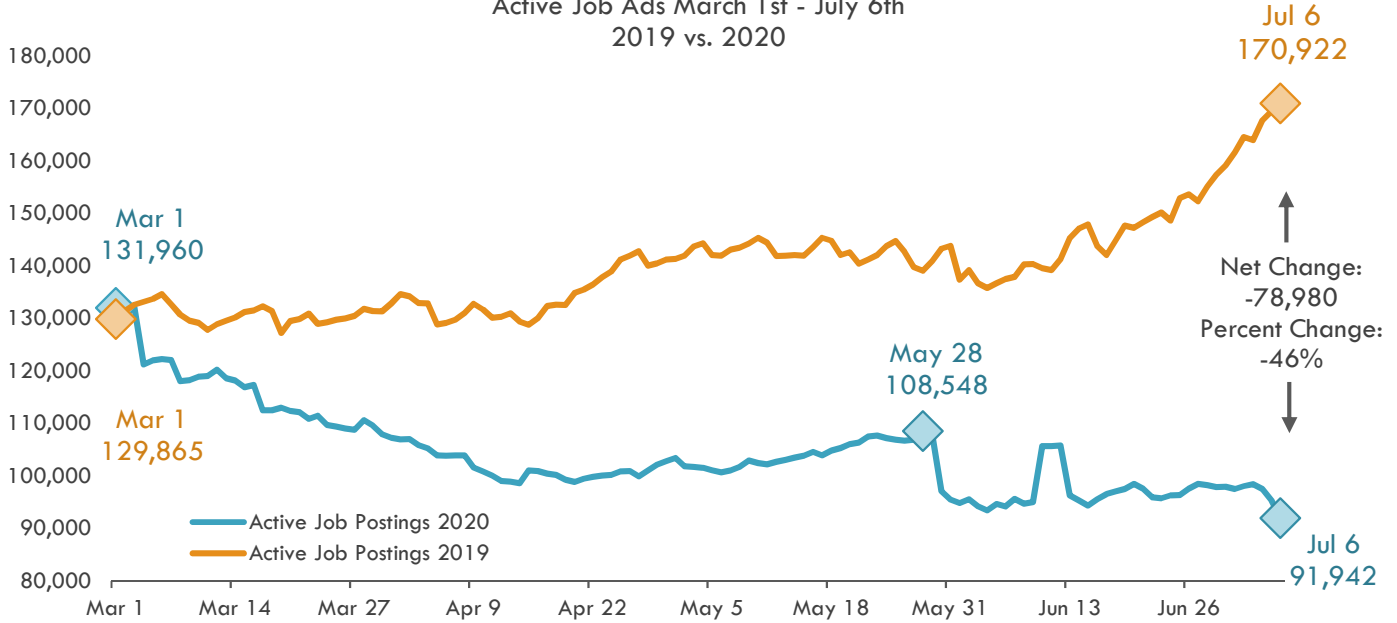


Texas WDAs WARN Notice Total Reported Layoffs by Month
March-July 2020



Unique Job Ads

13-County Gulf Coast Region Daily
Active Job Ads March 1st - July 6th
2019 vs. 2020

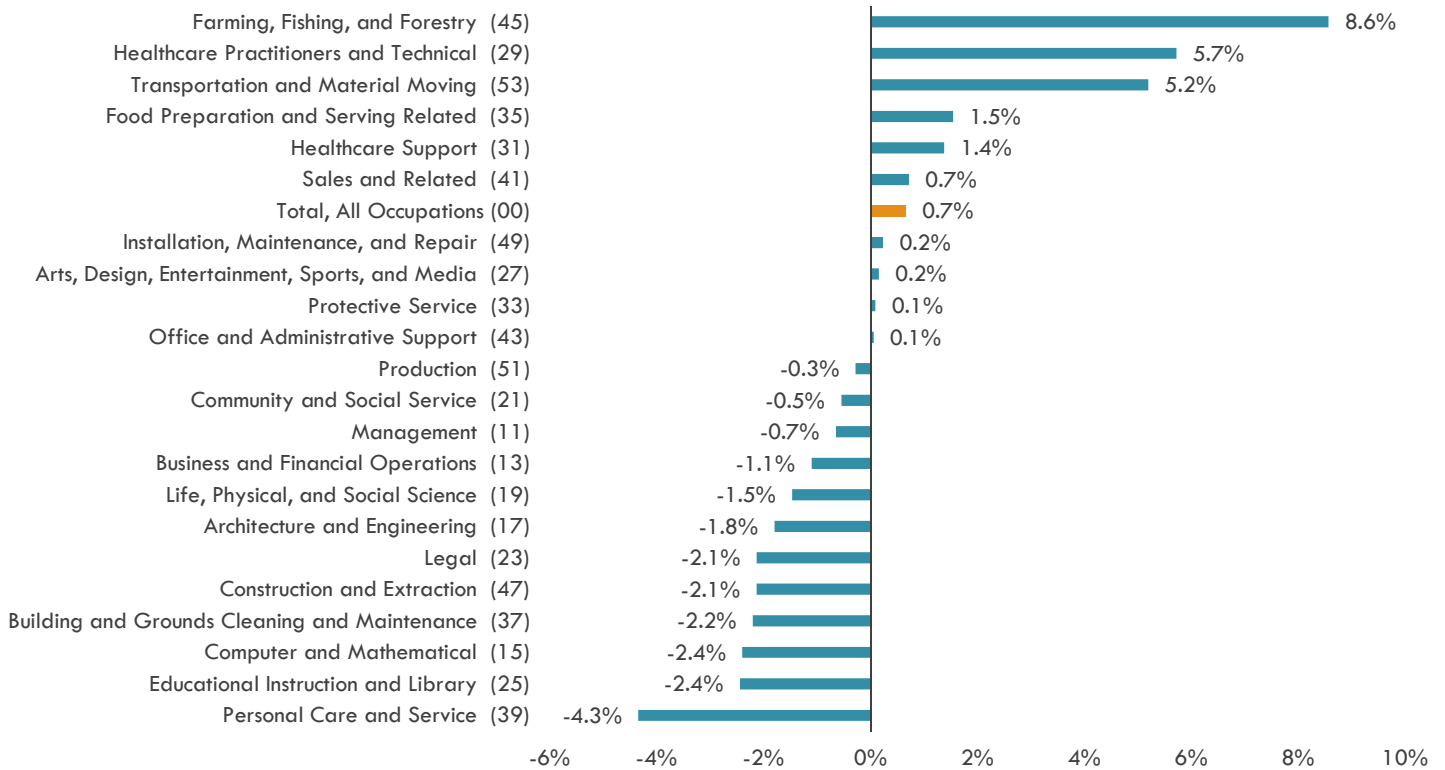


*Note: due to a mass expiration of job ads at the end May a steep drop in total ads was observed. This phenomenon was first documented in the 6/7 update of this report and has failed to reverse since that time suggesting it remains a significant event. Note that impacts on 7-day over 7-day trends are no longer a concern however the event now falls within 30-day over 30-day trends and as a result trends within this timeframe should be viewed with caution.

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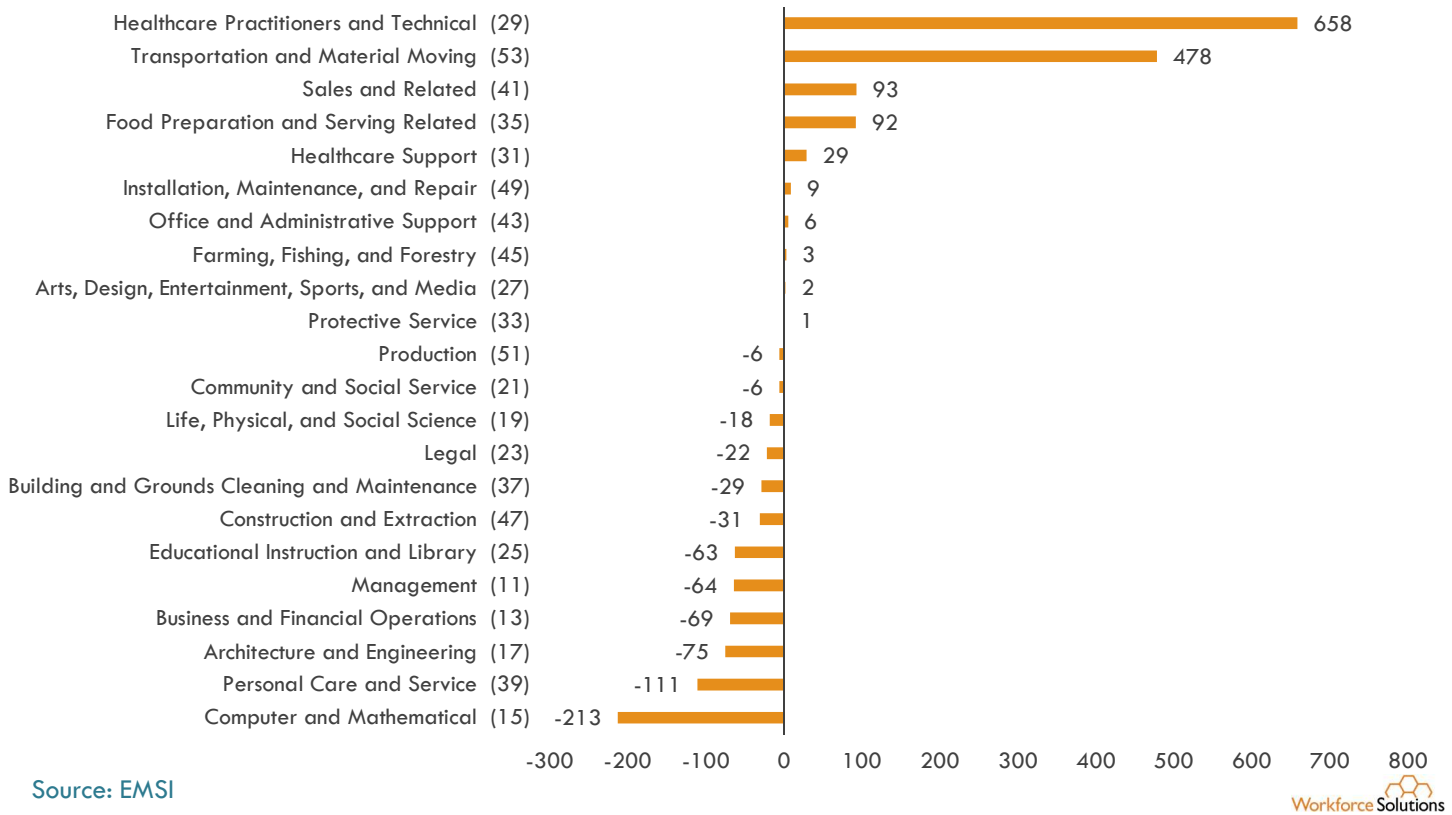
Change in Job Ads by Occupation

Gulf Coast 7-Days over 7-Days % Change in No. of Job Ads by Major Occupational Family
(July, 6 2020 to June, 29 2020 over June, 28 2020 to June, 21 2020)

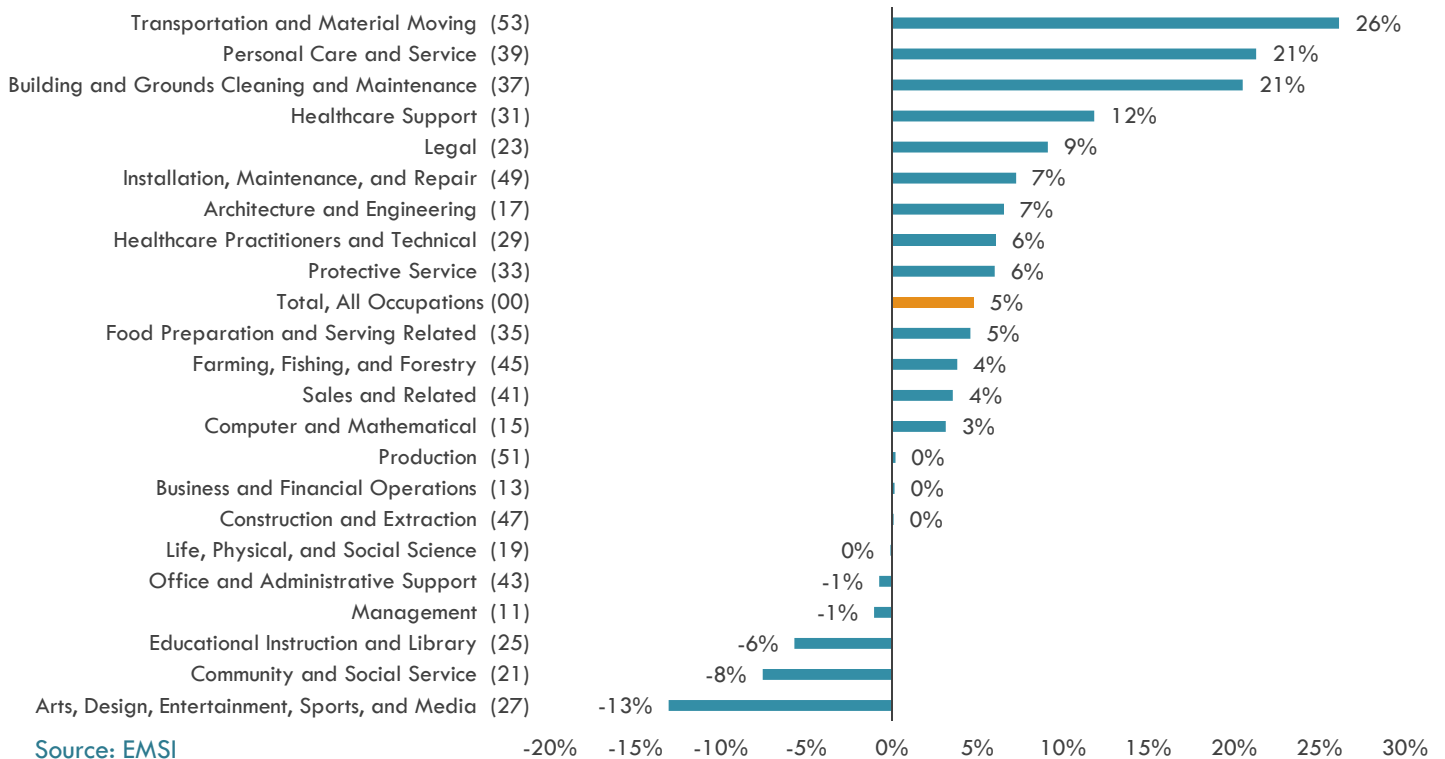


Workforce Solutions

Gulf Coast 7-Days over 7-Days Net Change in No. of Job Ads by Major Occupational Family
(July, 6 2020 to June, 29 2020 over June, 28 2020 to June, 21 2020)

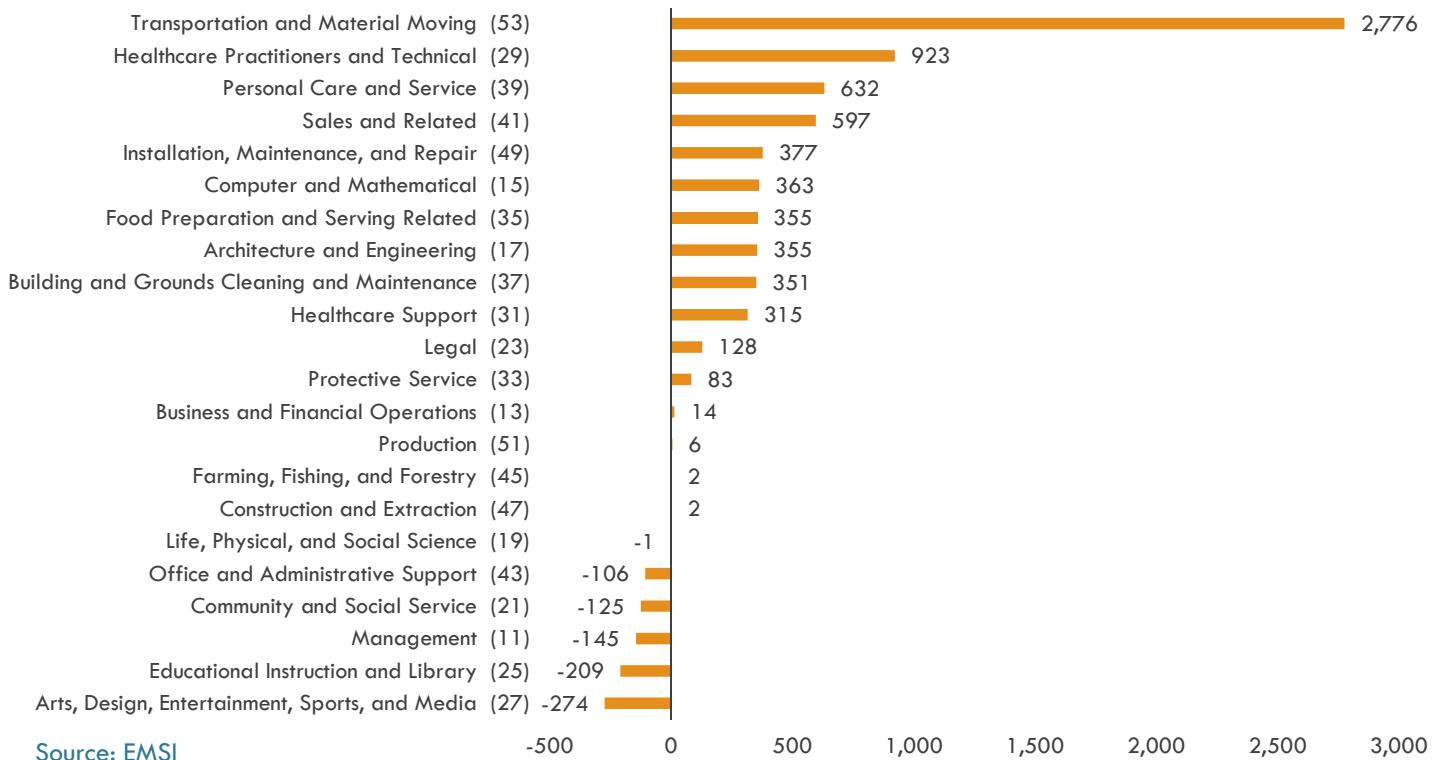


Gulf Coast 30-Days over 30-Days % Change in No. of Job Ads by Major Occupational Family
(July, 6 2020 to June, 6 2020 over June, 5 2020 to May, 6 2020)



*Note: the mass expiration of job ads event on 5/28 now falls within the 30-day over 30-day period referenced above. As a result trends within this timeframe should be viewed with caution.

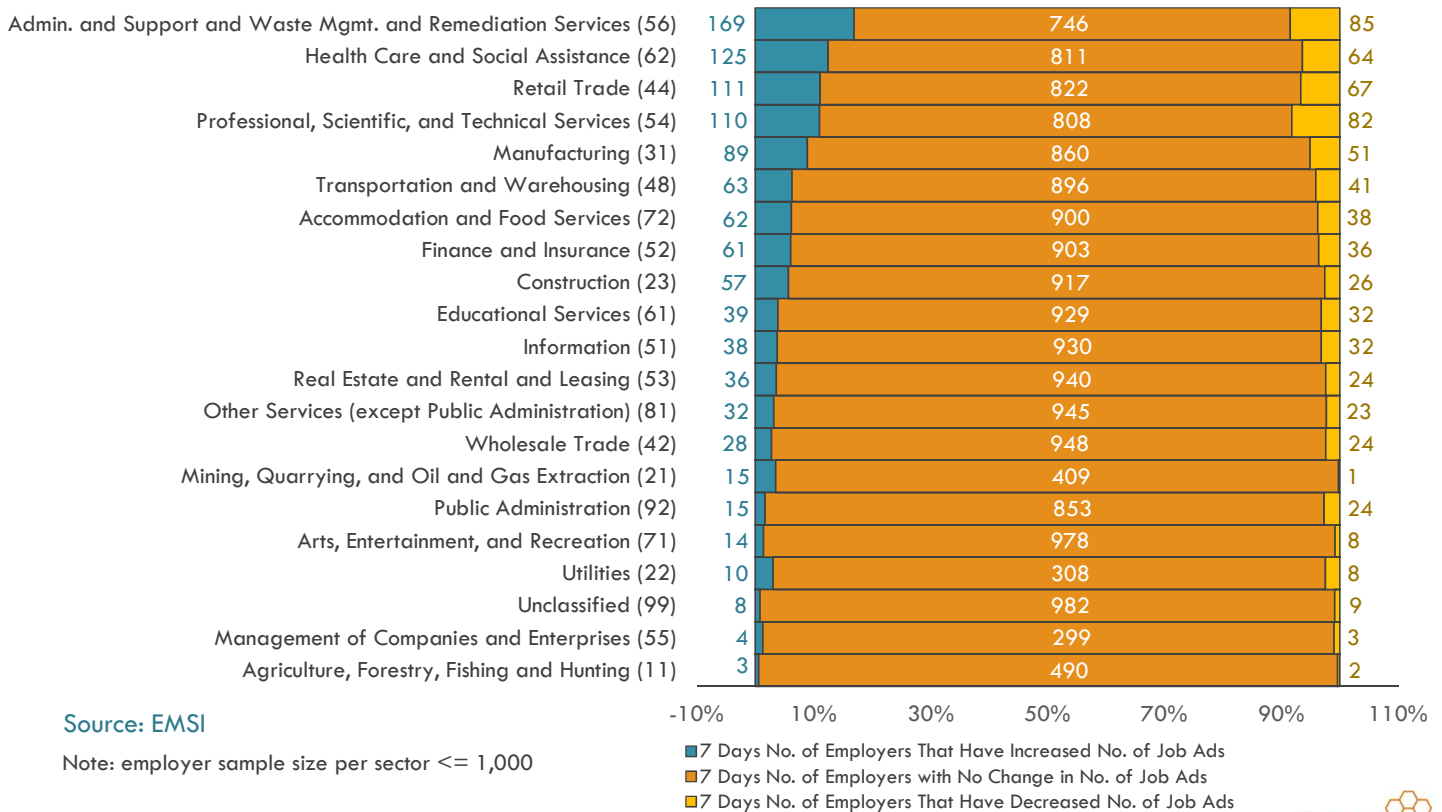
Gulf Coast 30-Days over 30-Days Net Change in No. of Job Ads by Major Occupational Family (July, 6 2020 to June, 6 2020 over June, 5 2020 to May, 6 2020)



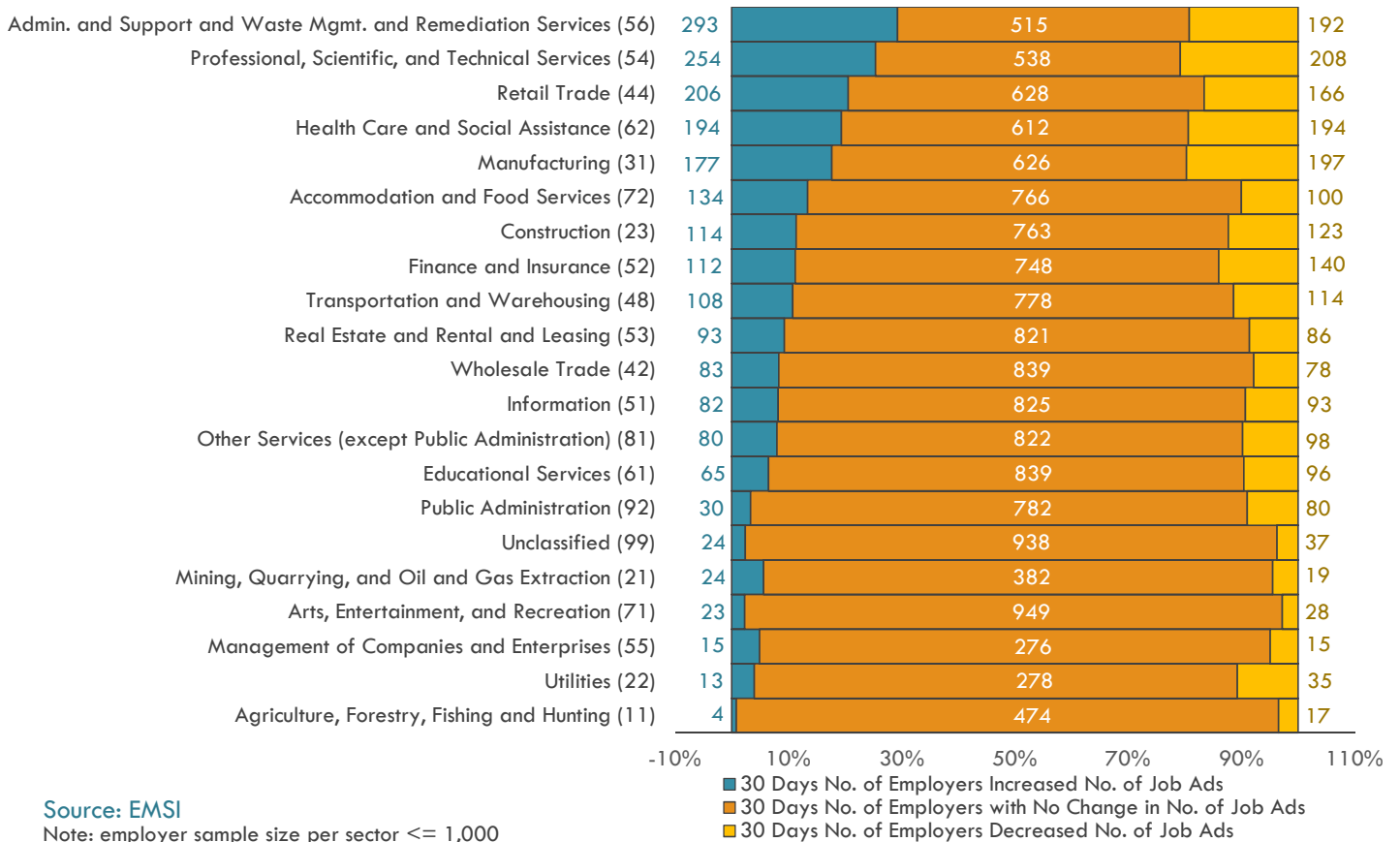
*Note: the mass expiration of job ads event on 5/28 now falls within the 30-day over 30-day period referenced above. As a result trends within this timeframe should be viewed with caution.

Change in Job Ads by Sector

Gulf Coast Region 7-Days over 7-Days Count of Employers Adding or Reducing Job Ads by Sector (July, 6 2020 to June, 29 2020 over June, 28 2020 to June, 21 2020)



Gulf Coast Region 30-Days over 30-Days Count of Employers Increasing or Decreasing Job Ads by Sector
(July, 6 2020 to June, 6 2020 over June, 5 2020 to May, 6 2020)



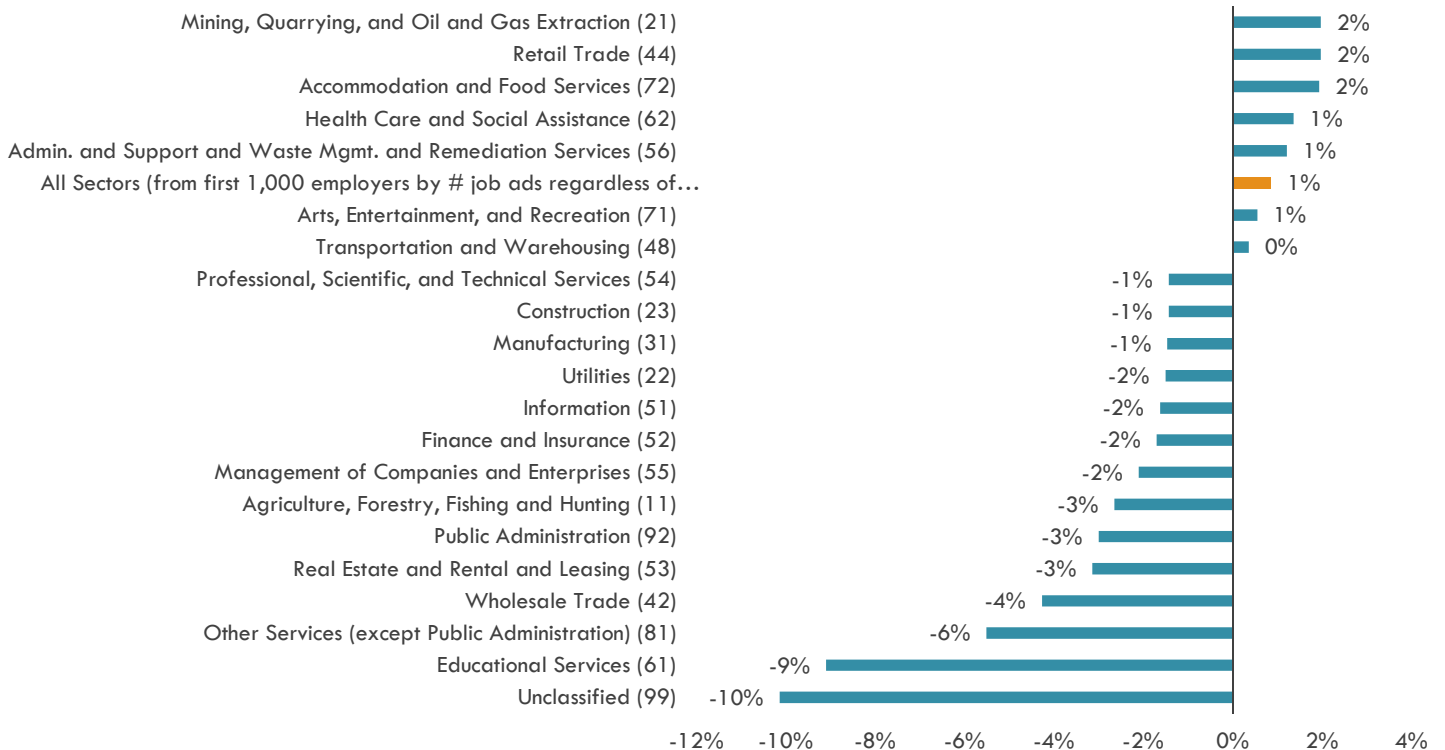
Source: EMSI

Note: employer sample size per sector <= 1,000

*Note: the mass expiration of job ads event on 5/28 now falls within the 30-day over 30-day period referenced above. As a result trends within this timeframe should be viewed with caution.

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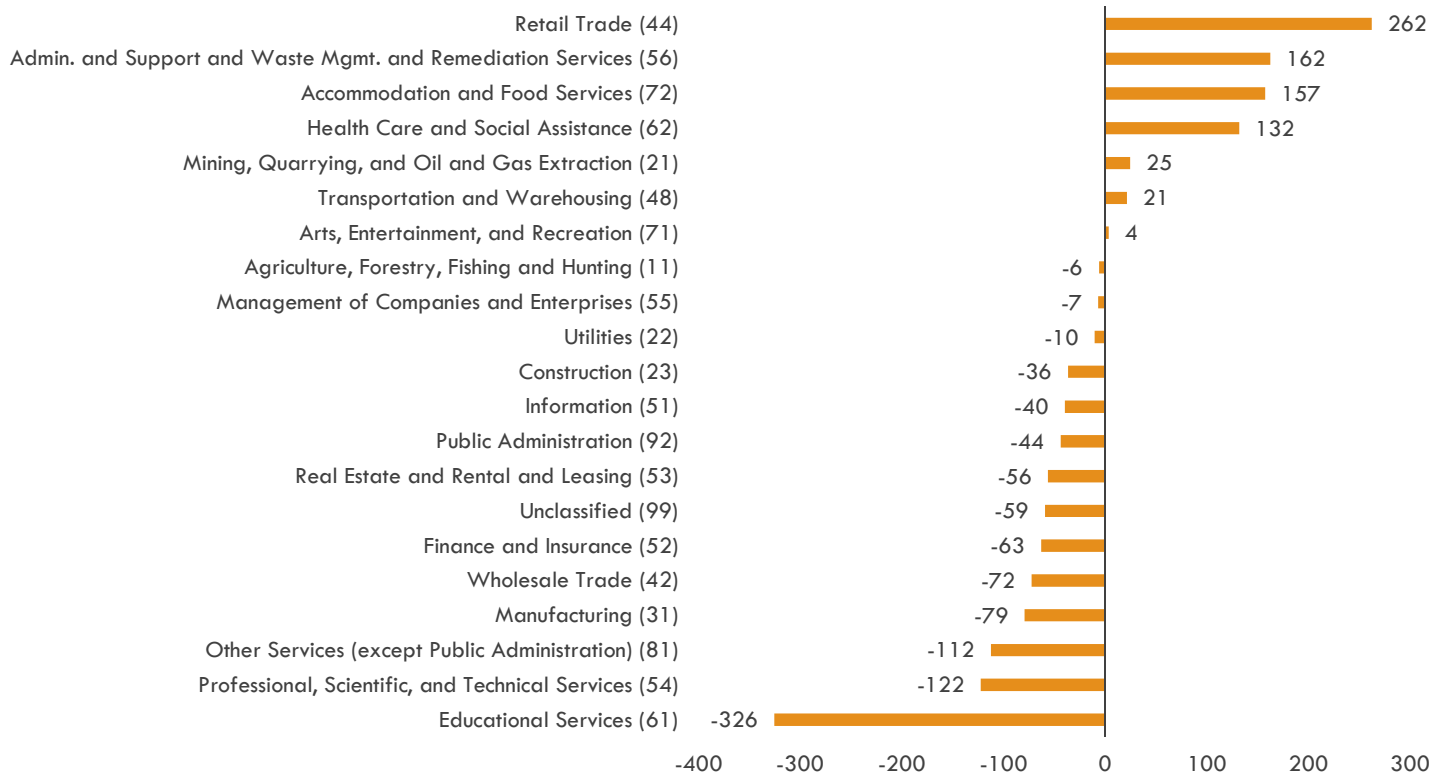
Gulf Coast Region 7-Days over 7-Days % Change in No. of Job Ads by Sector
(July, 6 2020 to June, 29 2020 over June, 28 2020 to June, 21 2020)



Source: EMSI

Workforce Solutions

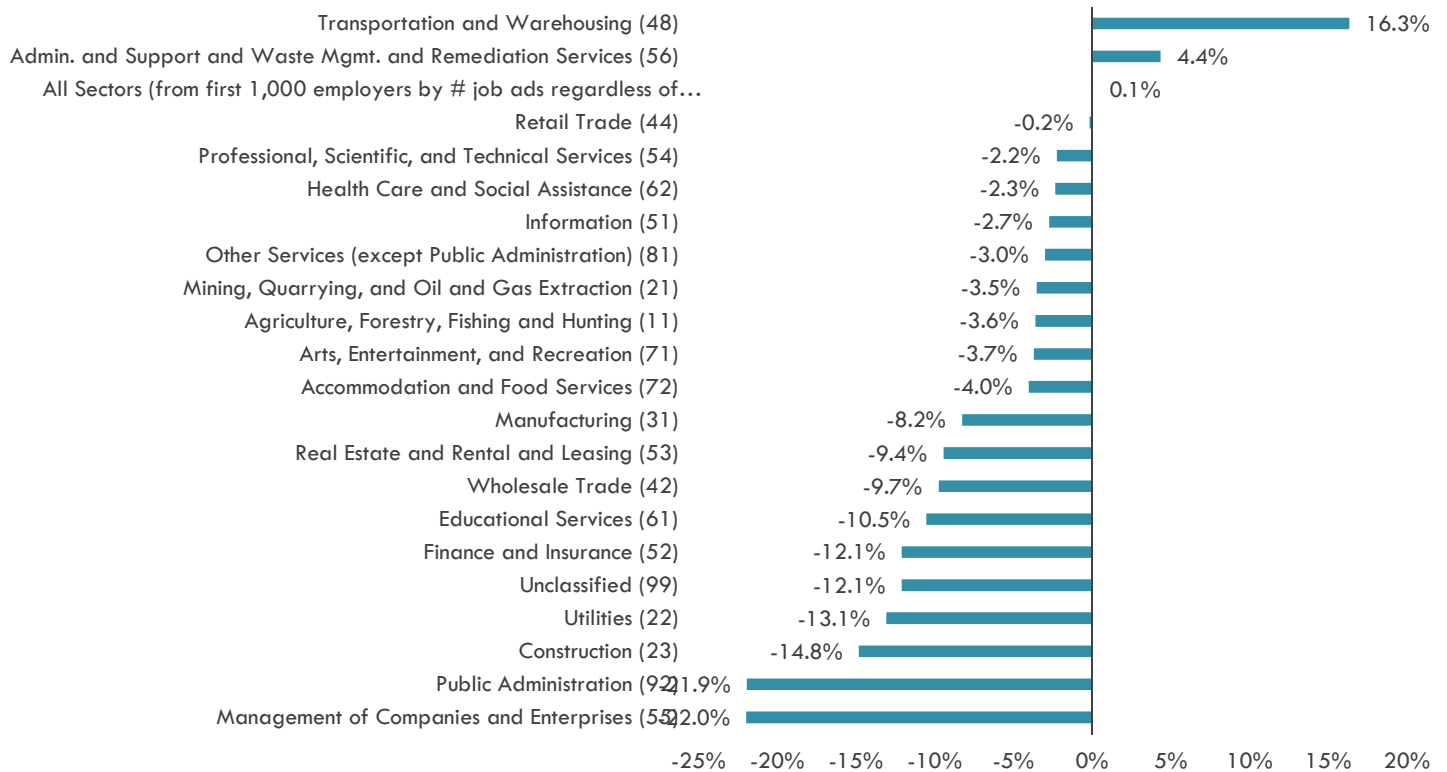
Gulf Coast Region 7-Days over 7-Days Net Change in No. of Job Ads by Sector
(July, 6 2020 to June, 29 2020 over June, 28 2020 to June, 21 2020)



Source: EMSI

Workforce Solutions

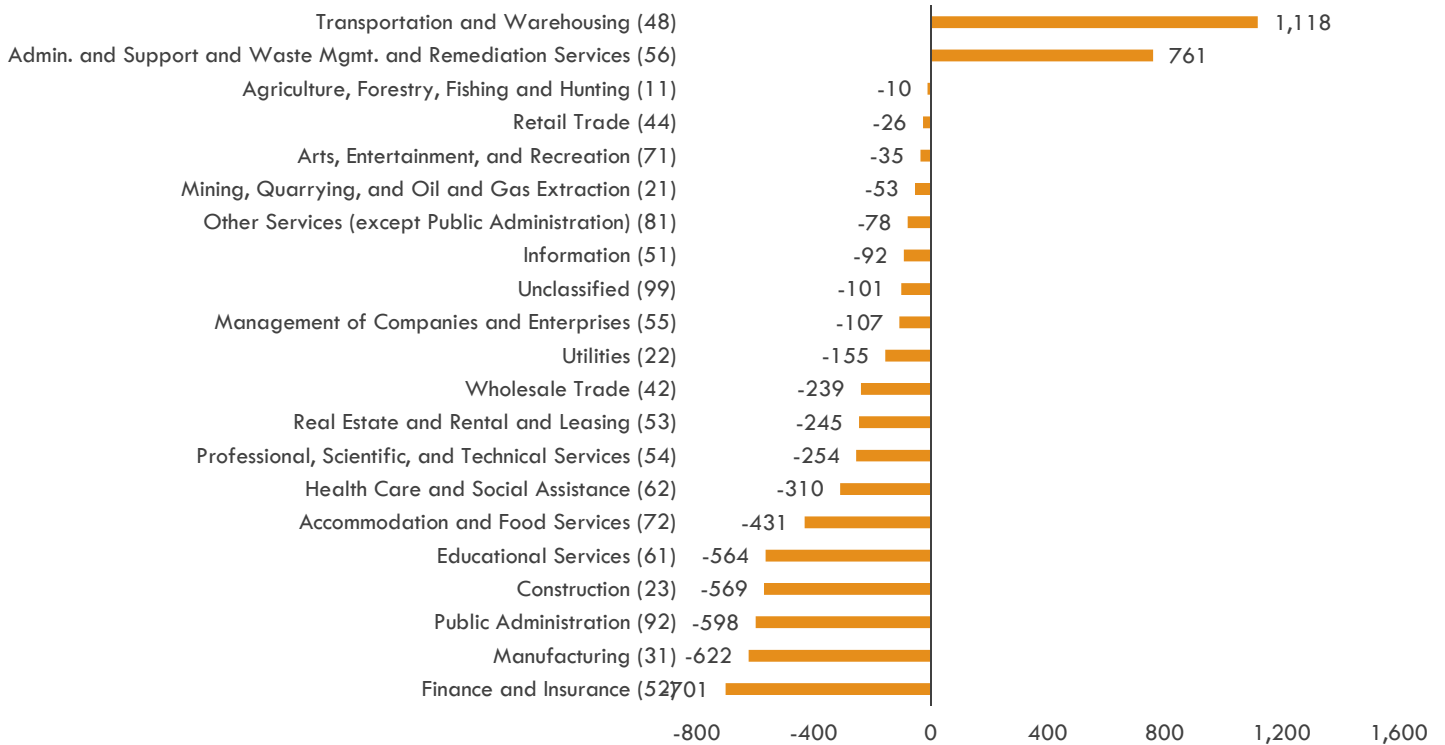
Gulf Coast Region 30-Days over 30-Days % Change in No. of Job Ads by Sector
(July, 6 2020 to June, 6 2020 over June, 5 2020 to May, 6 2020)



Source:

Workforce Solutions

Gulf Coast Region 30-Days over 30-Days Net Change in No. of Job Ads by Sector
(July, 6 2020 to June, 6 2020 over June, 5 2020 to May, 6 2020)

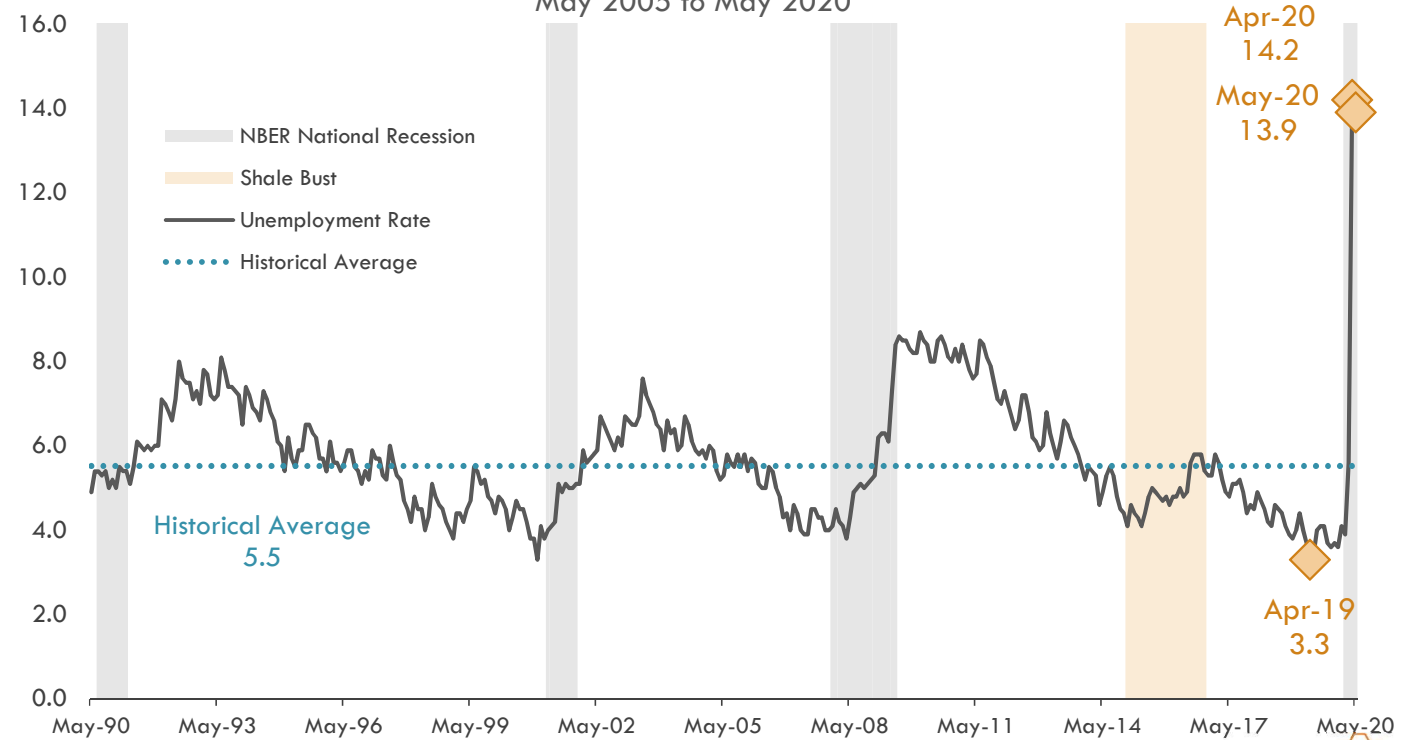


Source: EMSI

Workforce Solutions

Unemployment Rates

Gulf Coast Region: Unemployment Rate (NSA)
May 2005 to May 2020

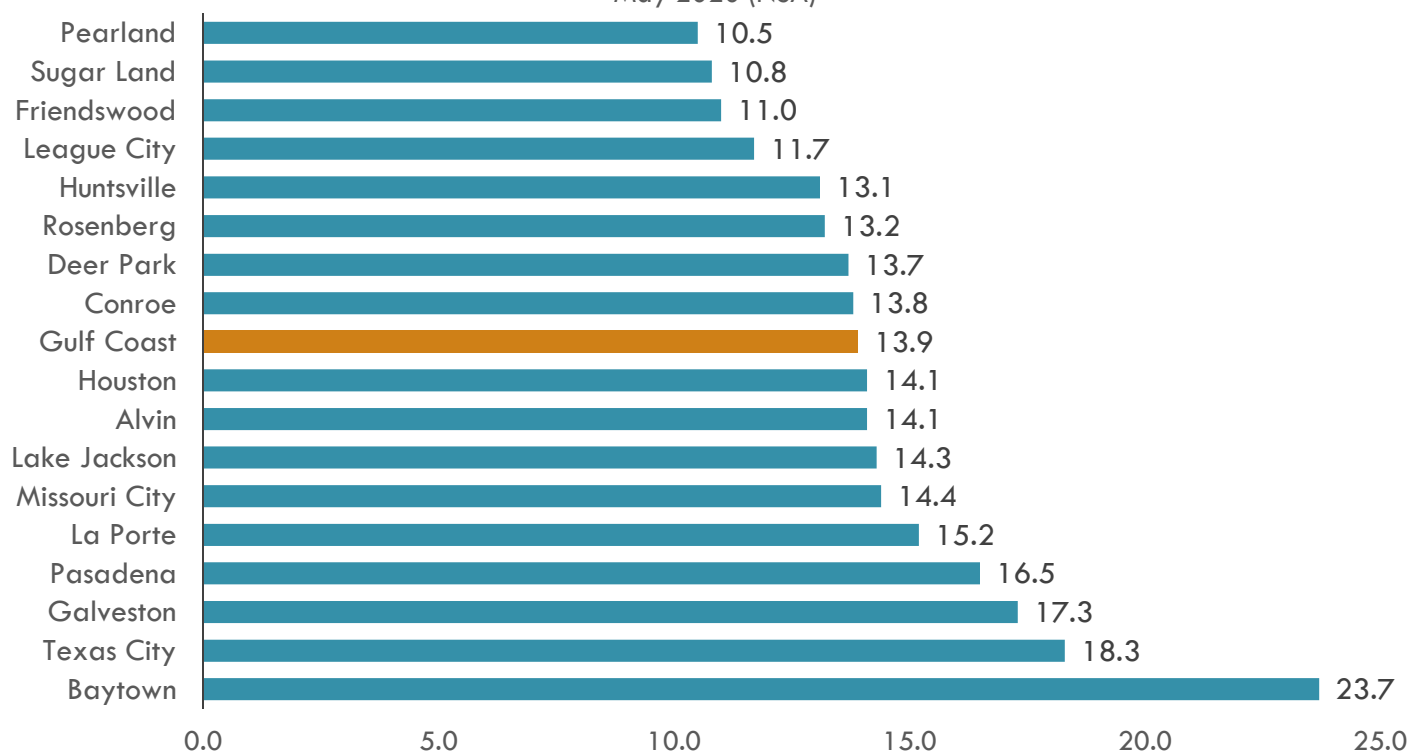


Source: TWC/BLS

Workforce Solutions

Unemployment Rates: Cities

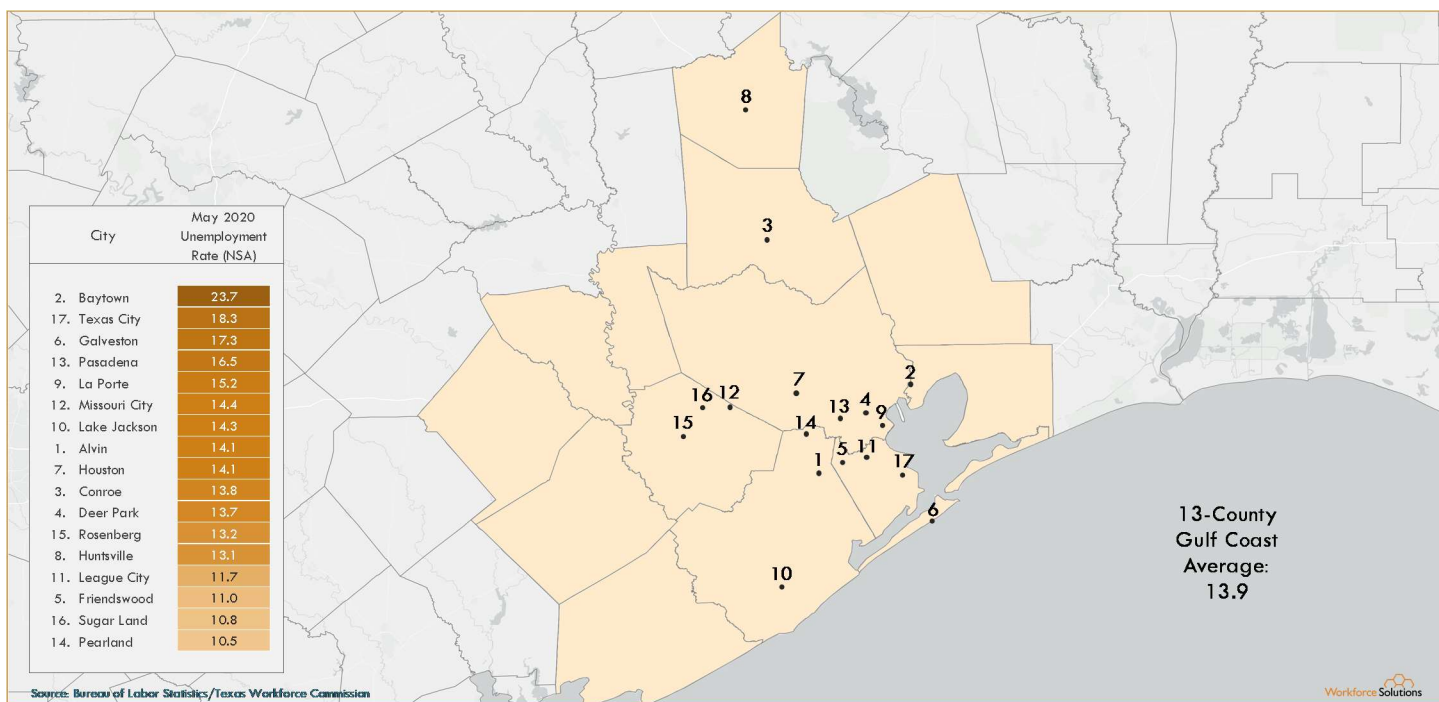
13-County Gulf Coast Region Cities Unemployment Rates
May 2020 (NSA)



Source: Bureau of Labor Statistics/Texas Workforce Commission

Workforce Solutions

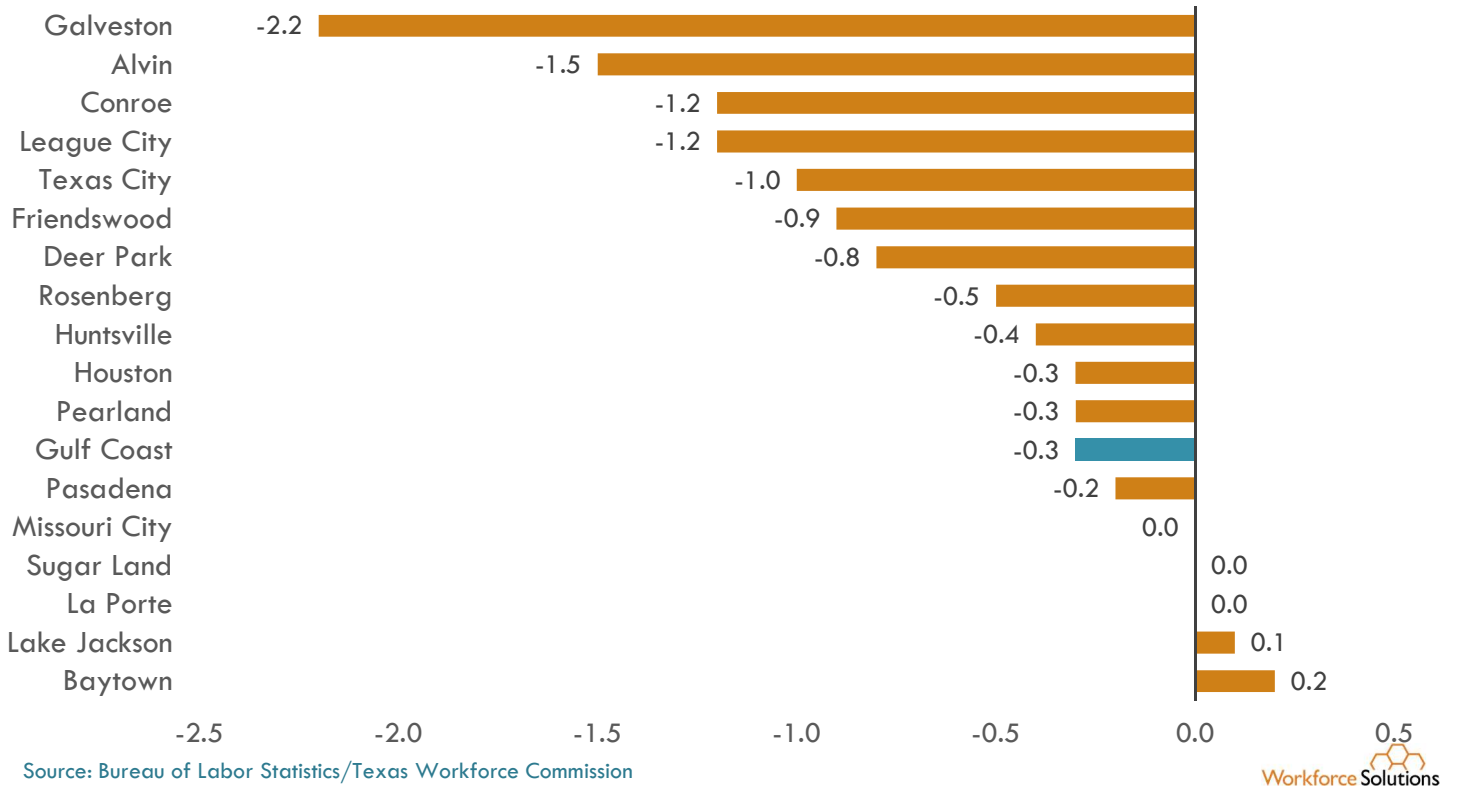
13-County Gulf Coast Region Cities Unemployment Rates
May 2020
(same information as preceding bar chart)



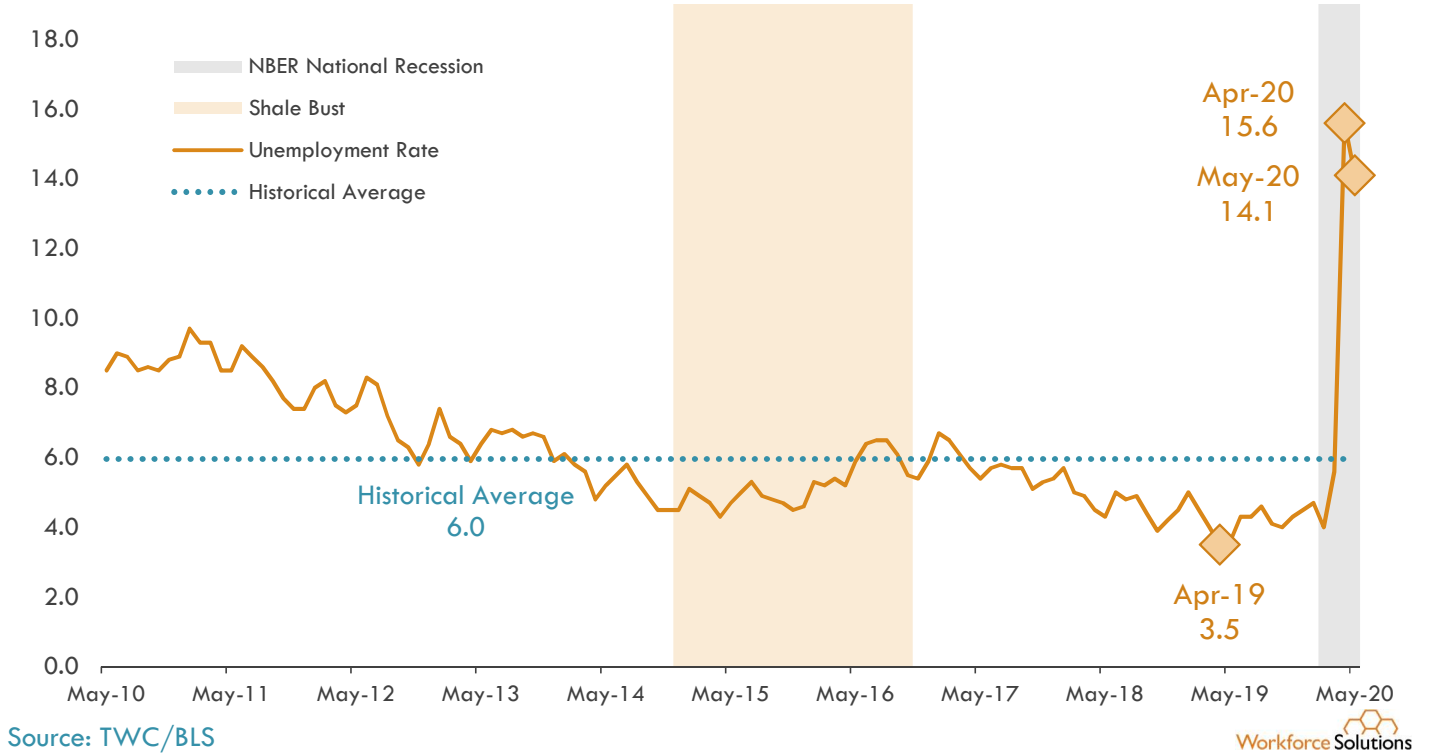
Source: Bureau of Labor Statistics/Texas Workforce Commission

Workforce Solutions

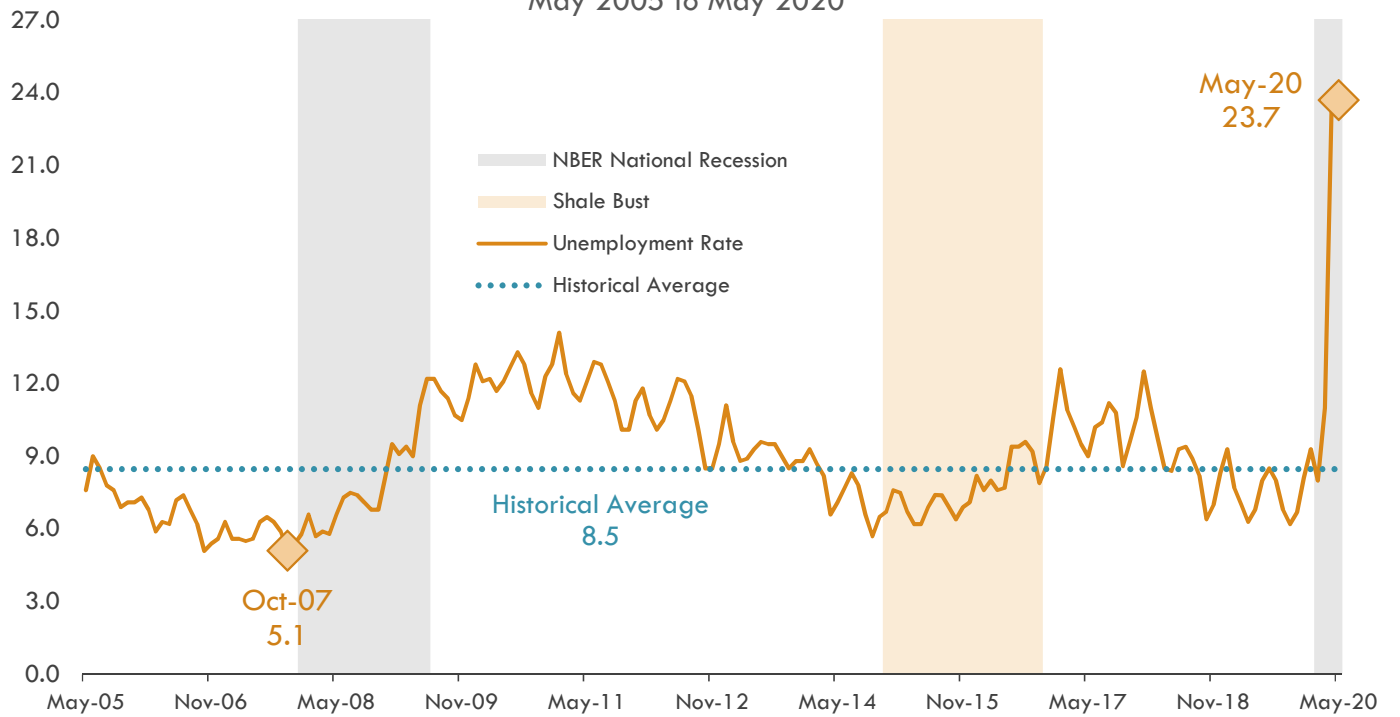
13-County Gulf Coast Region Cities Over-the-month Change in Unemployment Rate (NSA)
Apr 2020 to May 2020



Alvin City: Unemployment Rate (NSA)
May 2010 to May 2020



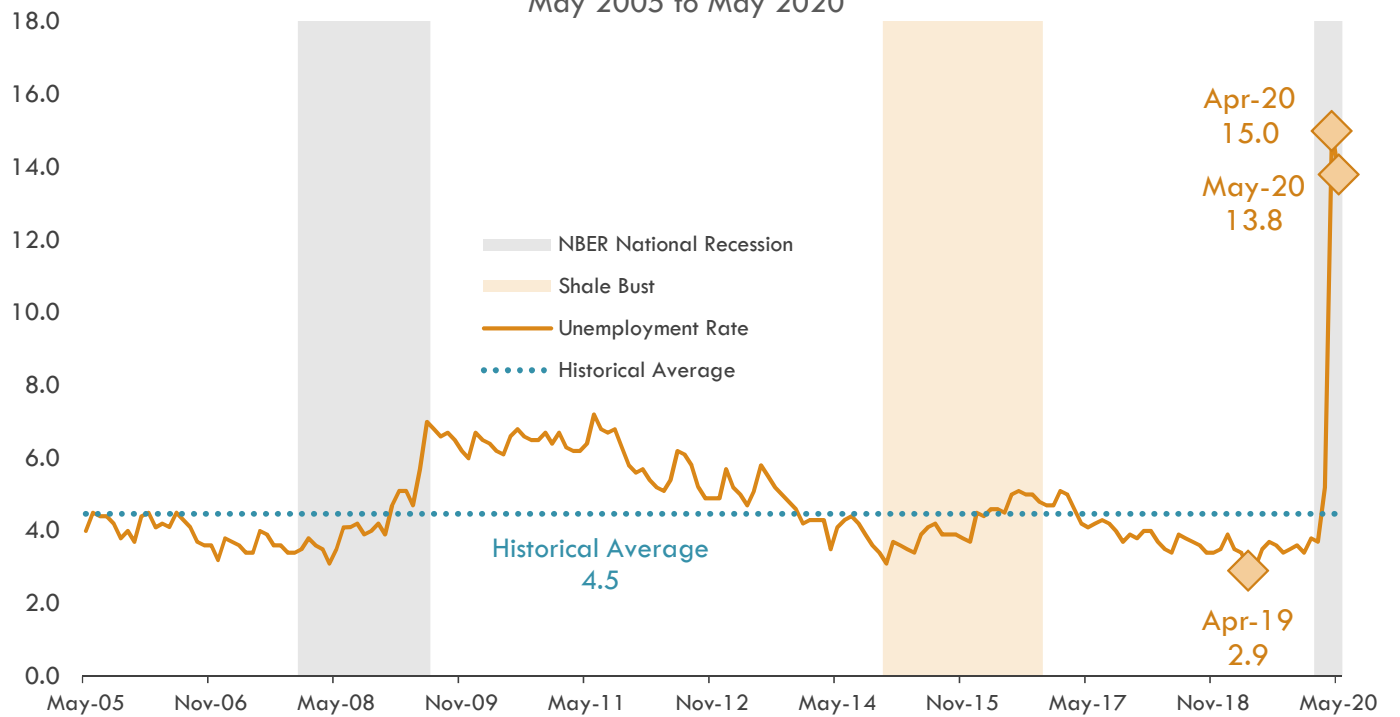
Baytown City: Unemployment Rate (NSA)
May 2005 to May 2020



Source: TWC/BLS

Workforce Solutions

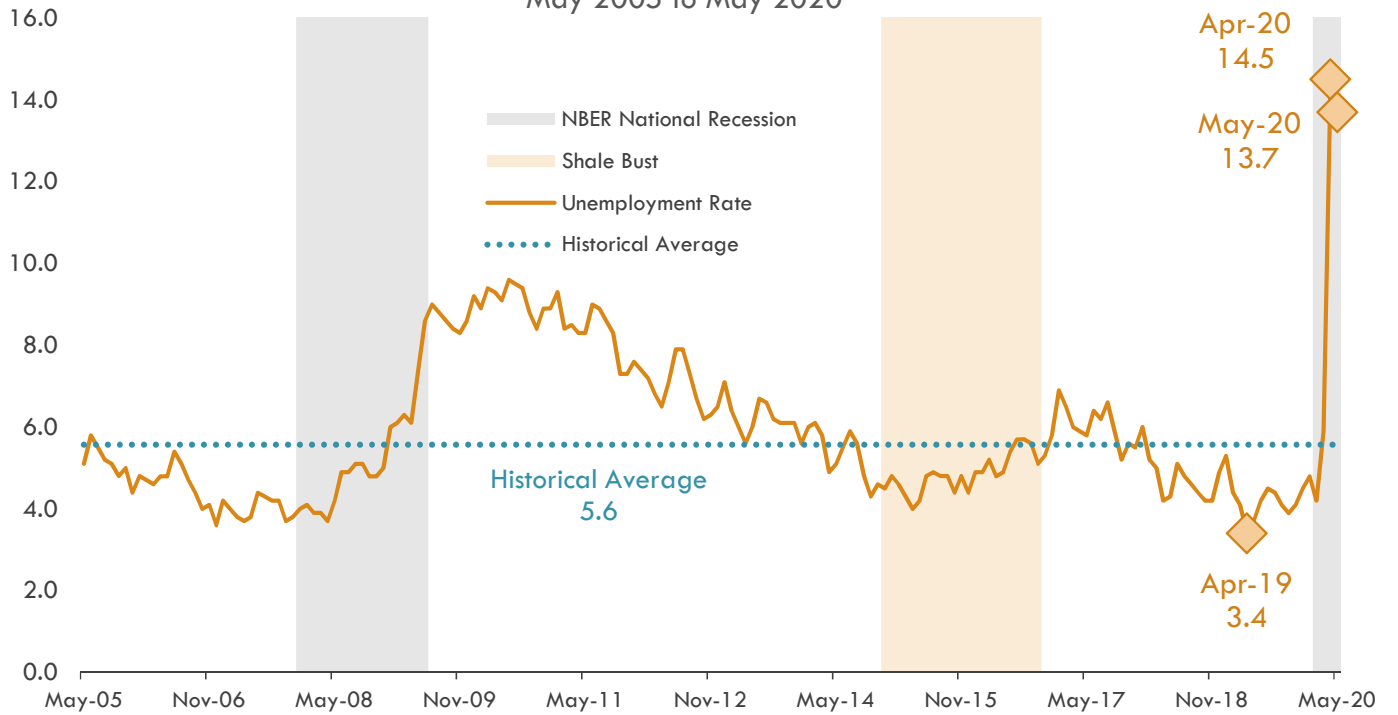
Conroe City: Unemployment Rate (NSA)
May 2005 to May 2020



Source: TWC/BLS

Workforce Solutions

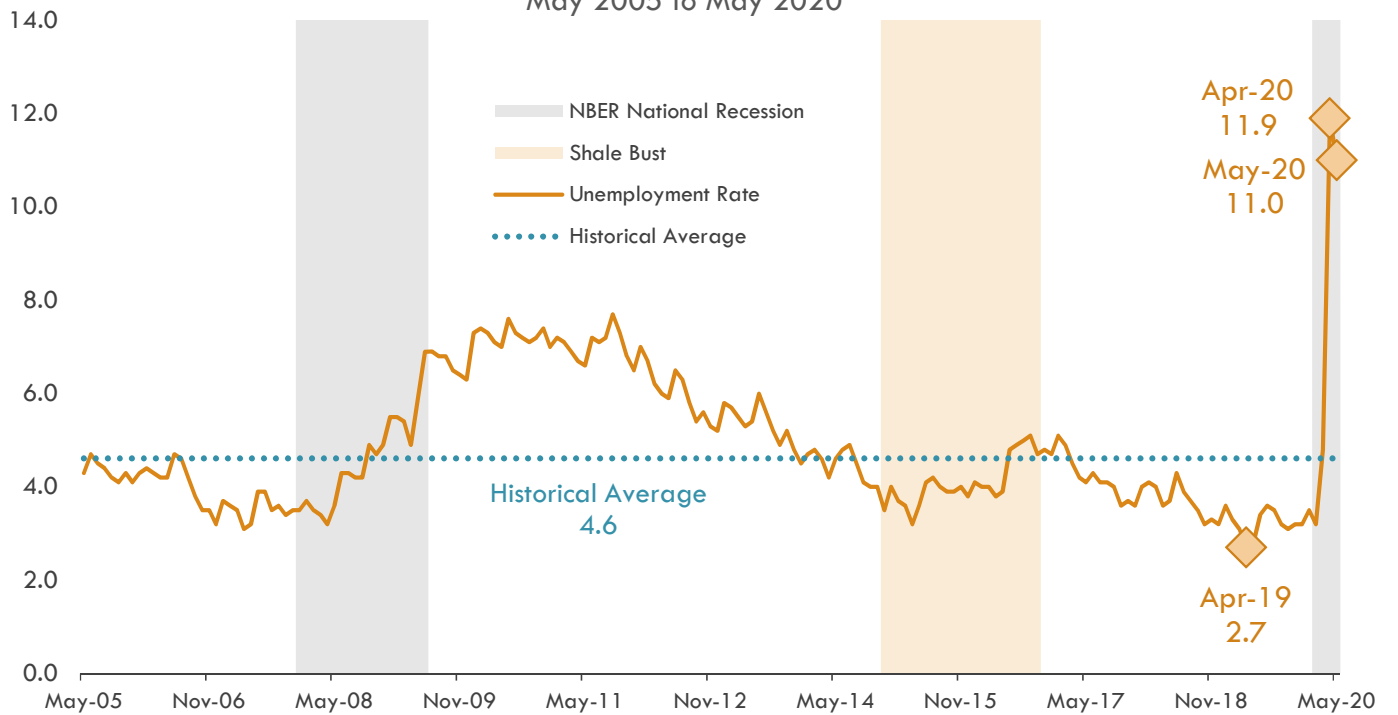
Deer Park City: Unemployment Rate (NSA)
May 2005 to May 2020



Source: TWC/BLS

Workforce Solutions

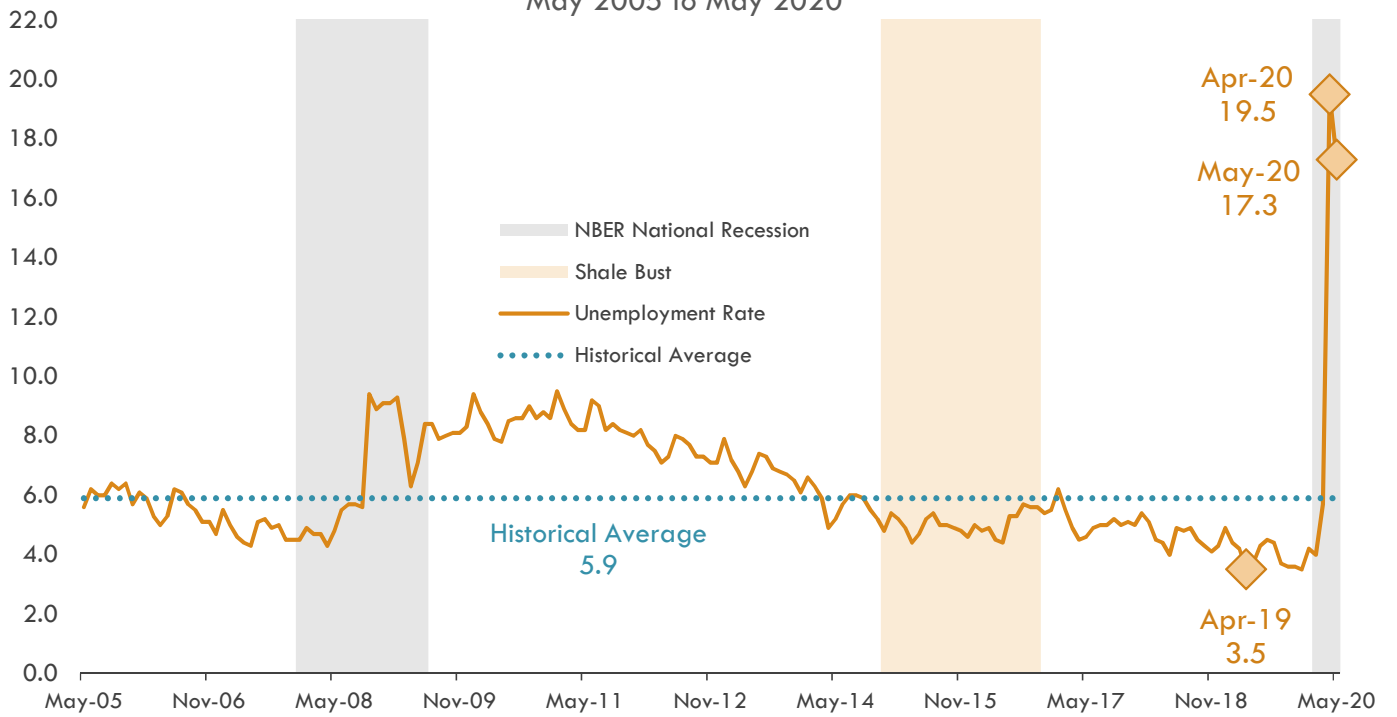
Friendswood City: Unemployment Rate (NSA)
May 2005 to May 2020



Source: TWC/BLS

Workforce Solutions

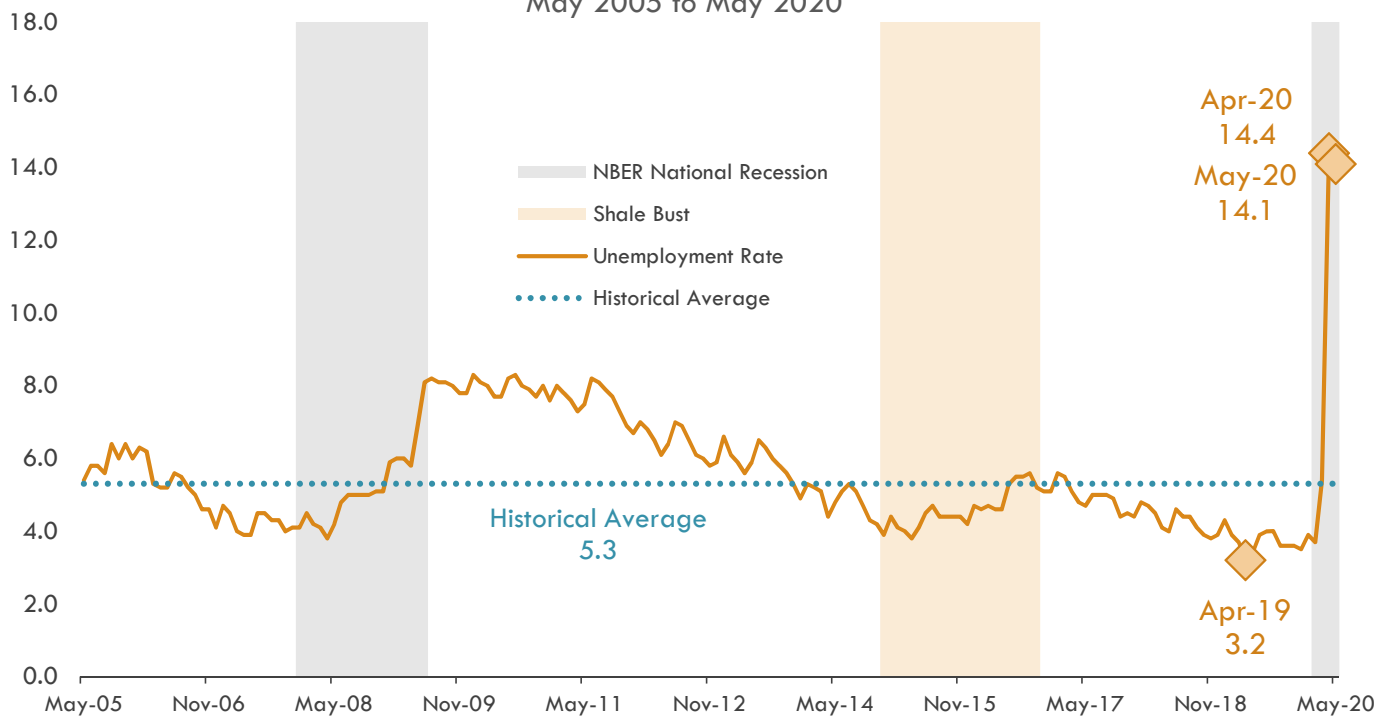
Galveston City: Unemployment Rate (NSA)
May 2005 to May 2020



Source: TWC/BLS

Workforce Solutions

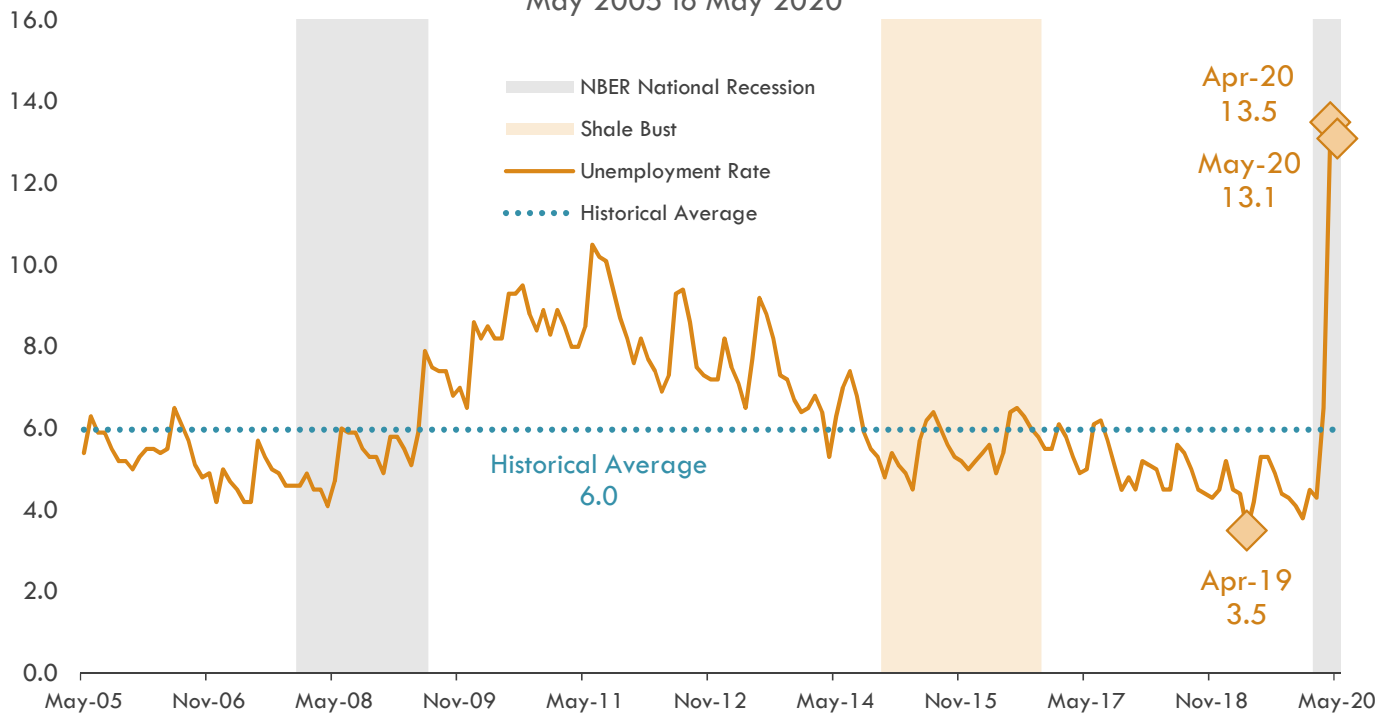
Houston City: Unemployment Rate (NSA)
May 2005 to May 2020



Source: TWC/BLS

Workforce Solutions

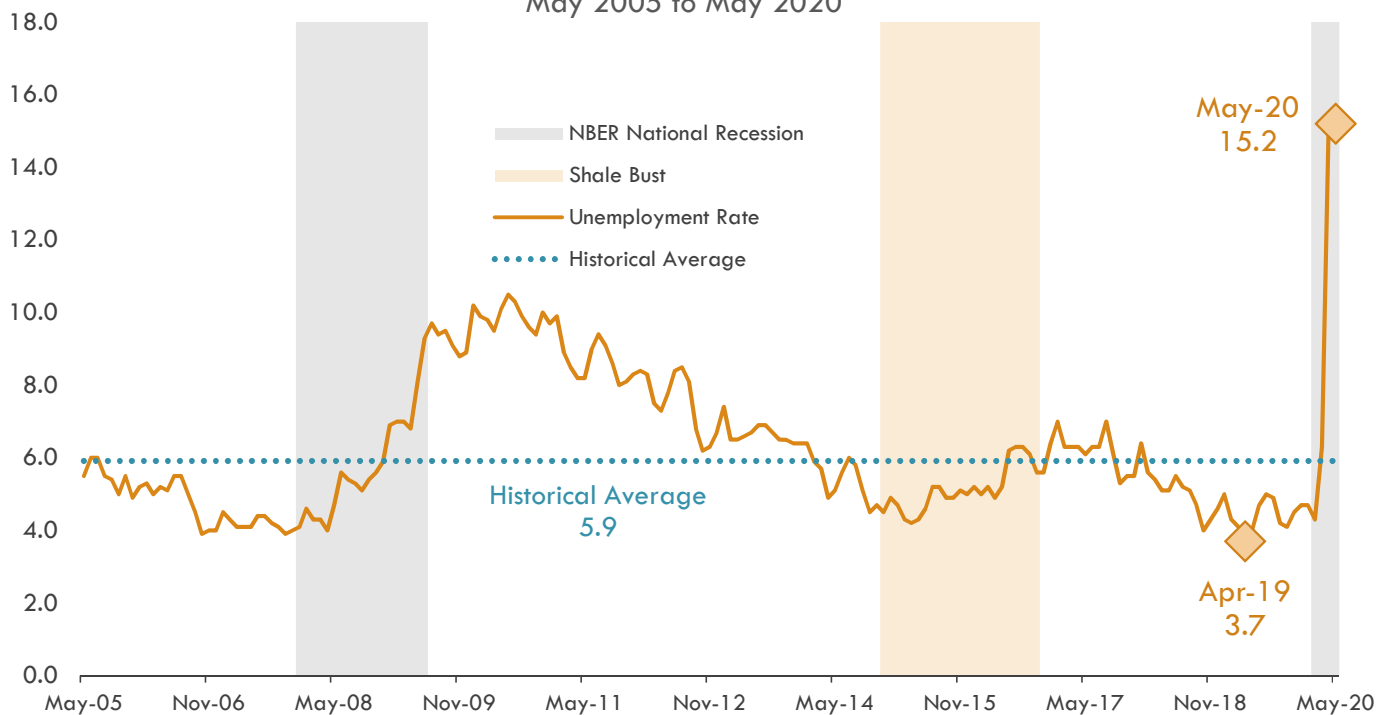
Huntsville City: Unemployment Rate (NSA)
May 2005 to May 2020



Source: TWC/BLS

Workforce Solutions

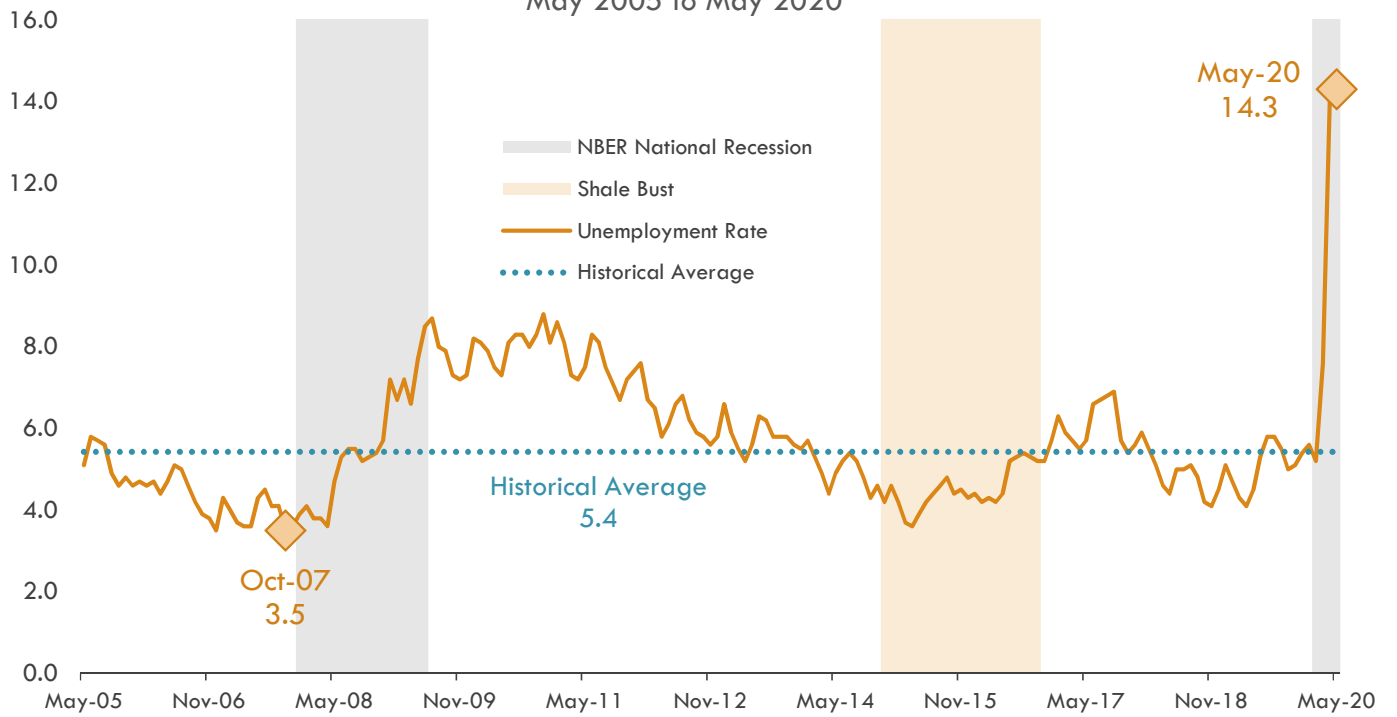
La Porte City: Unemployment Rate (NSA)
May 2005 to May 2020



Source: TWC/BLS

Workforce Solutions

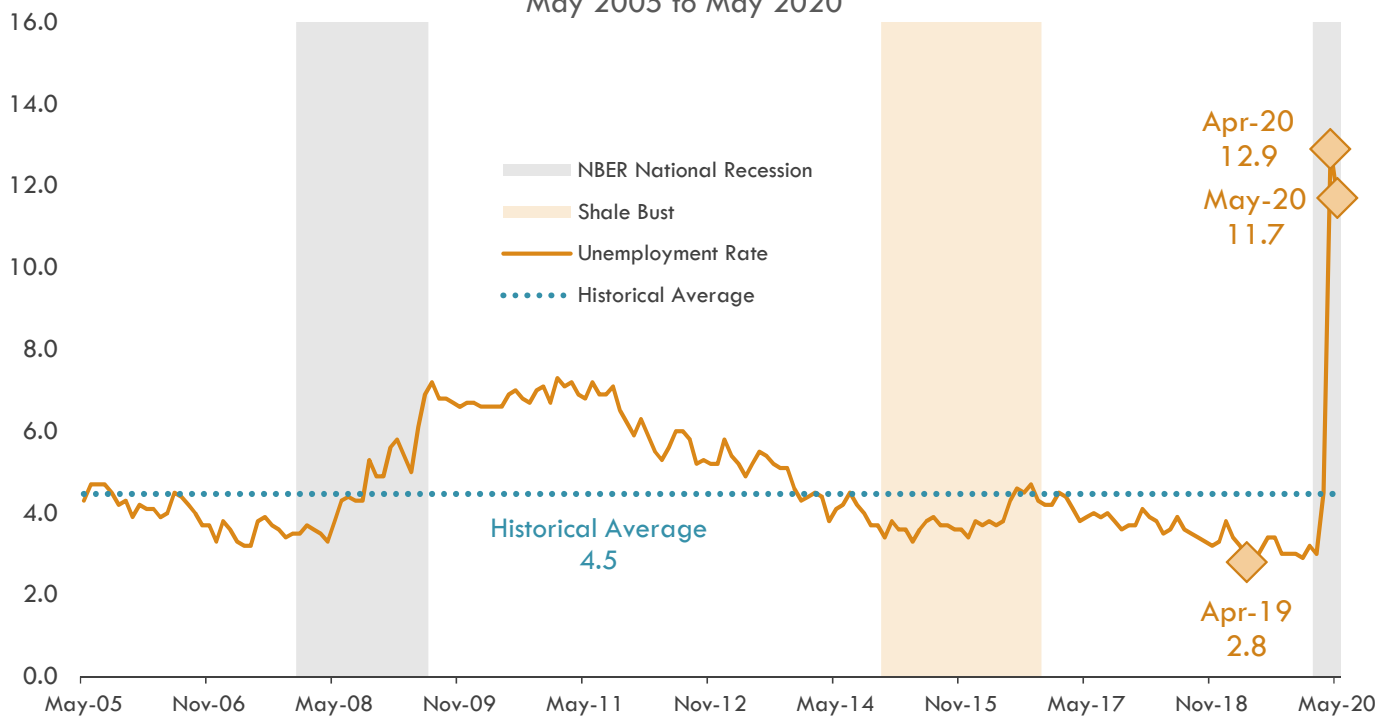
Lake Jackson City: Unemployment Rate (NSA)
May 2005 to May 2020



Source: TWC/BLS

Workforce Solutions

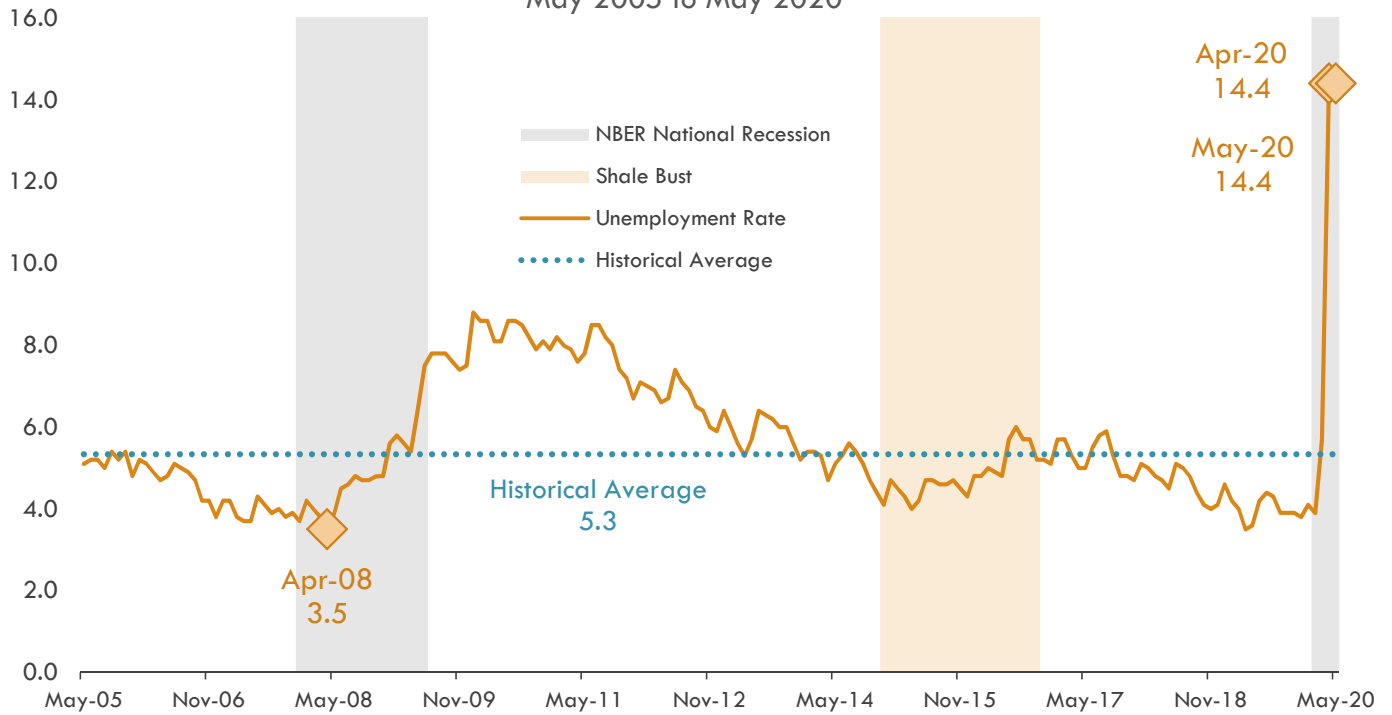
League City City: Unemployment Rate (NSA)
May 2005 to May 2020



Source: TWC/BLS

Workforce Solutions

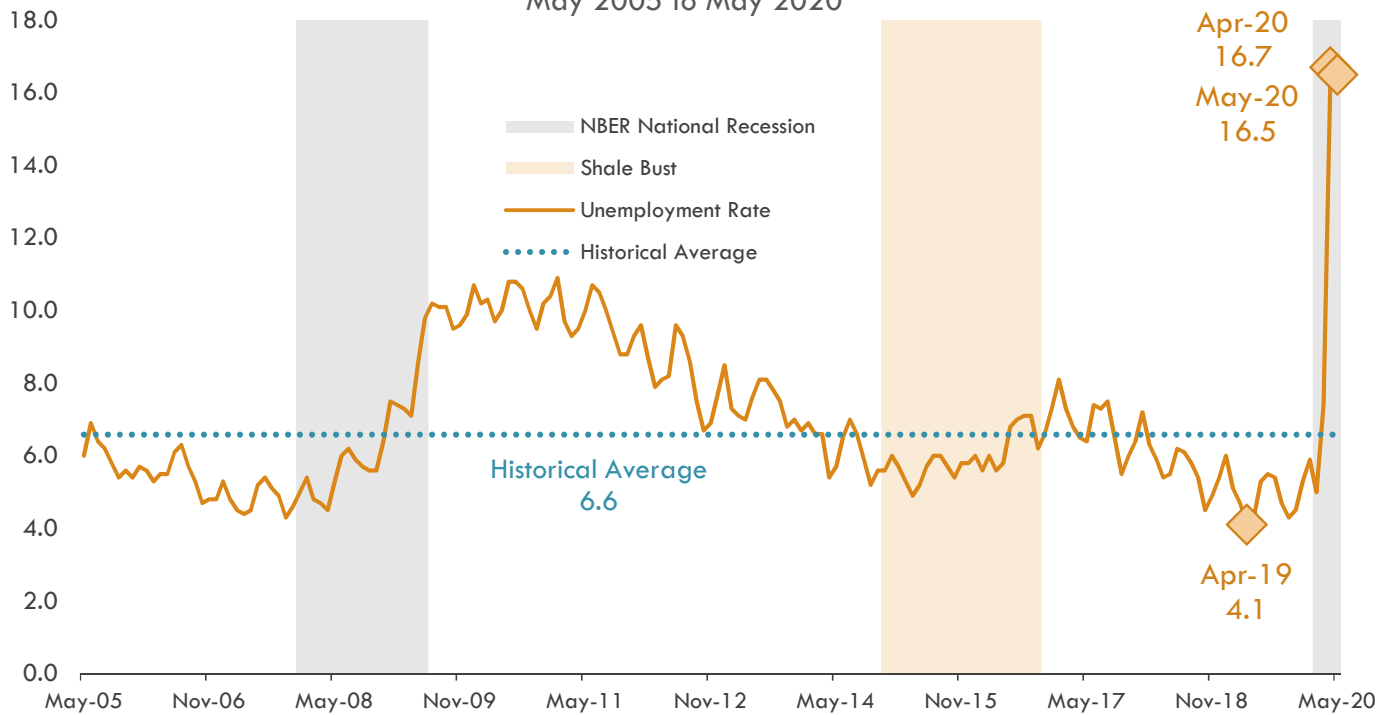
Missouri City City: Unemployment Rate (NSA)
May 2005 to May 2020



Source: TWC/BLS

Workforce Solutions

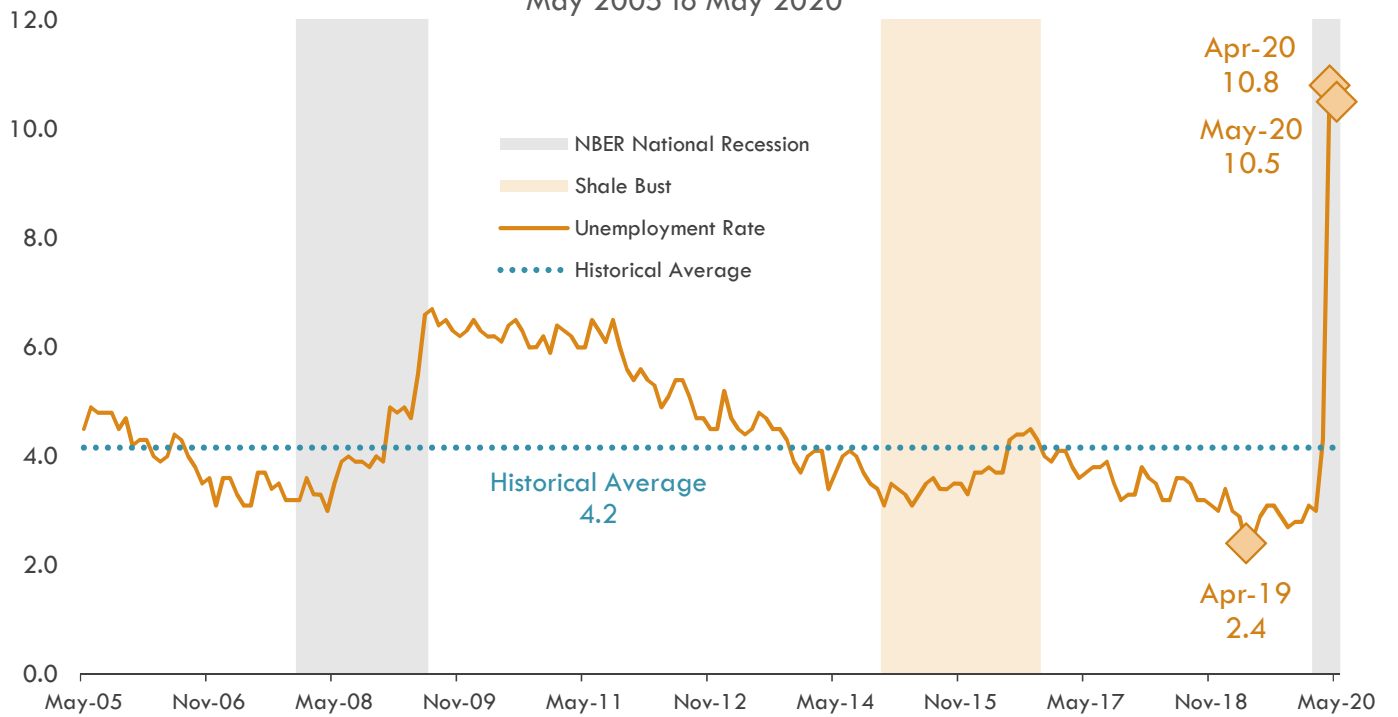
Pasadena City: Unemployment Rate (NSA)
May 2005 to May 2020



Source: TWC/BLS

Workforce Solutions

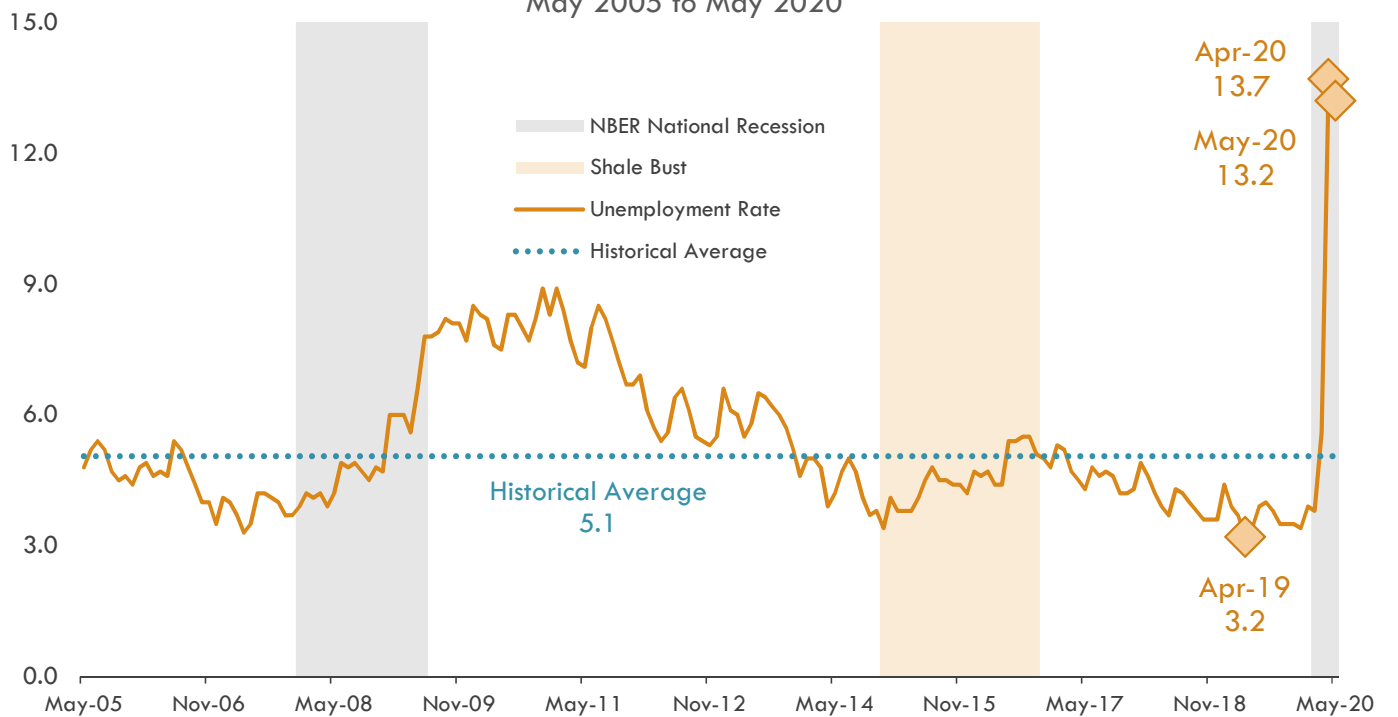
Pearland City: Unemployment Rate (NSA)
May 2005 to May 2020



Source: TWC/BLS

Workforce Solutions

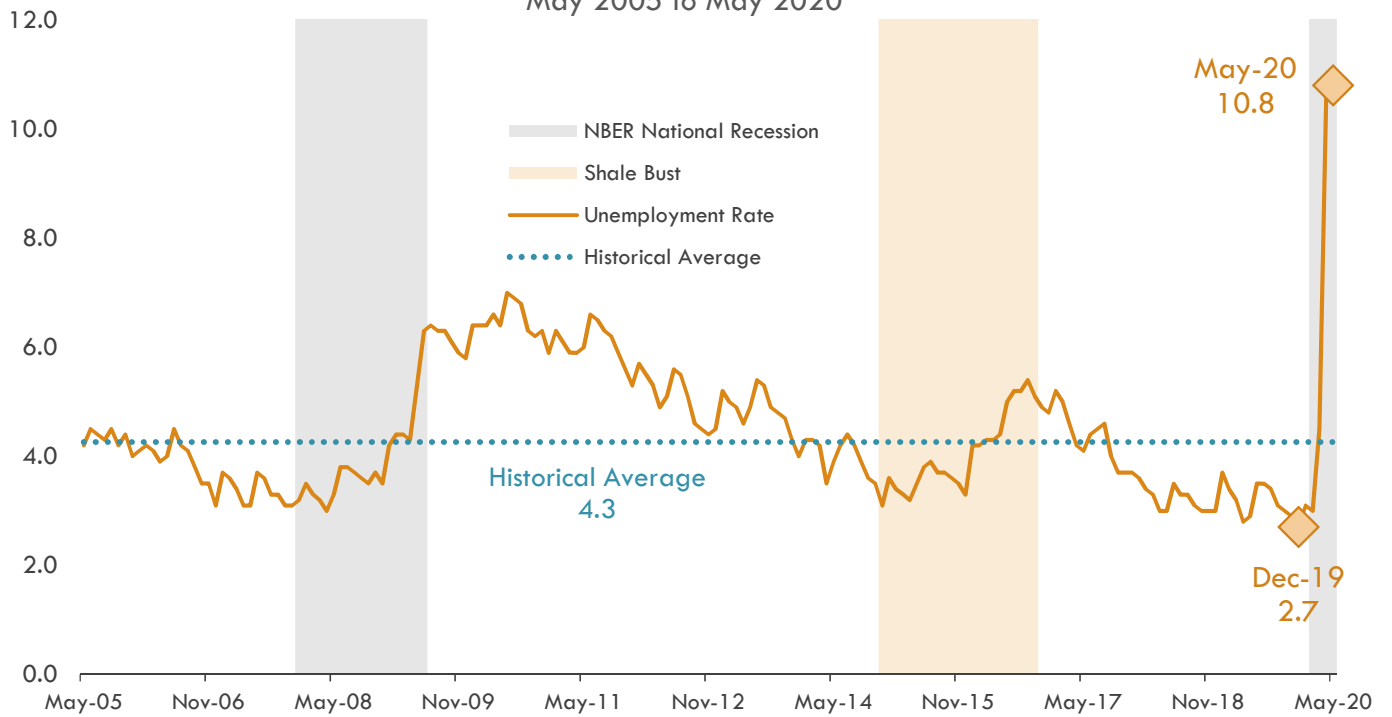
Rosenberg City: Unemployment Rate (NSA)
May 2005 to May 2020



Source: TWC/BLS

Workforce Solutions

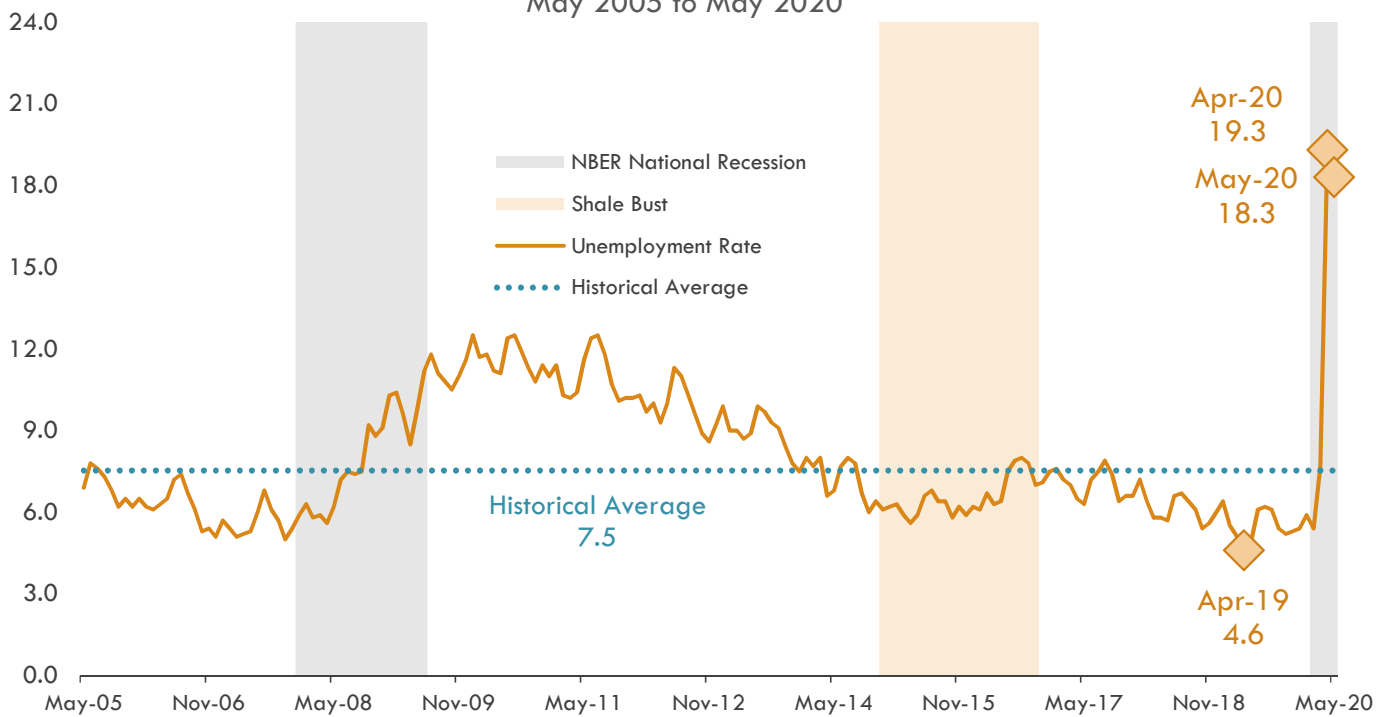
Sugar Land City: Unemployment Rate (NSA)
May 2005 to May 2020



Source: TWC/BLS

Workforce Solutions

Texas City City: Unemployment Rate (NSA)
May 2005 to May 2020

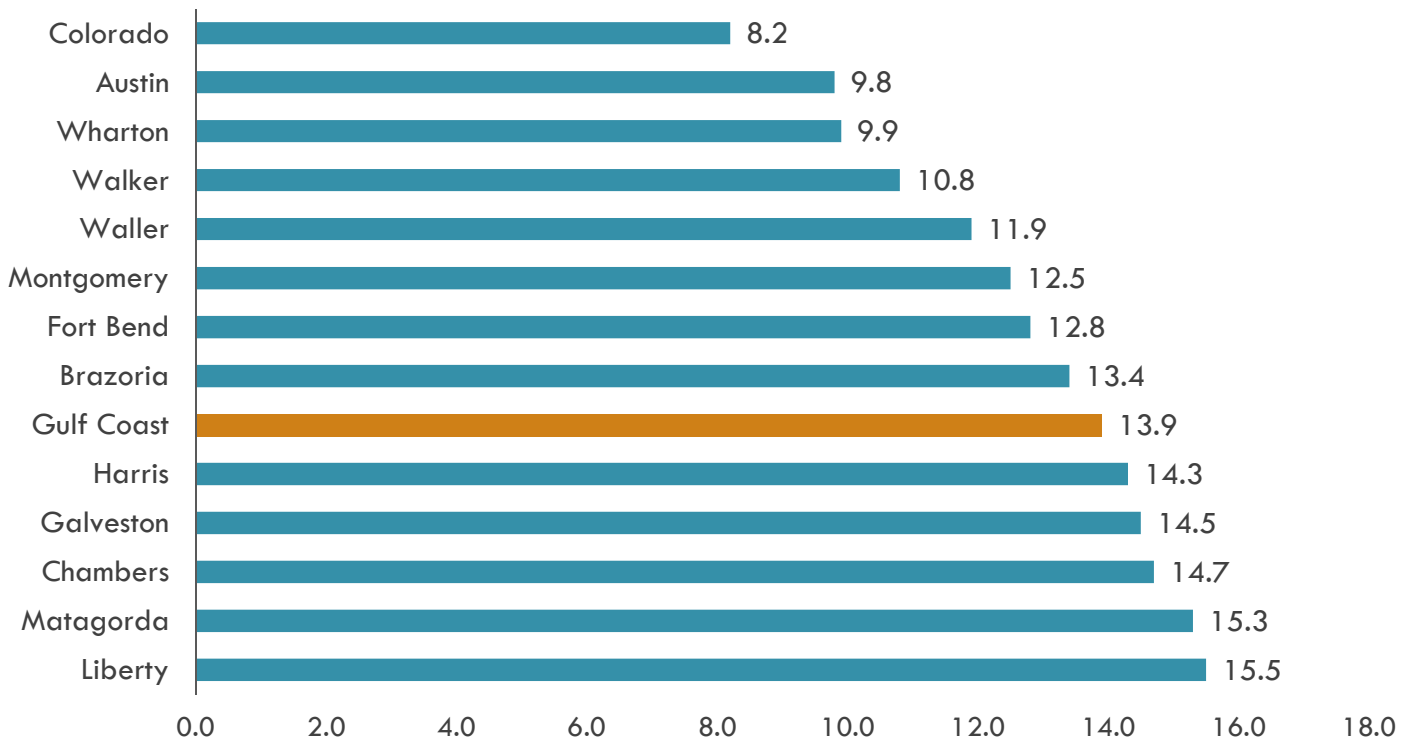


Source: TWC/BLS

Workforce Solutions

Unemployment Rates: Counties

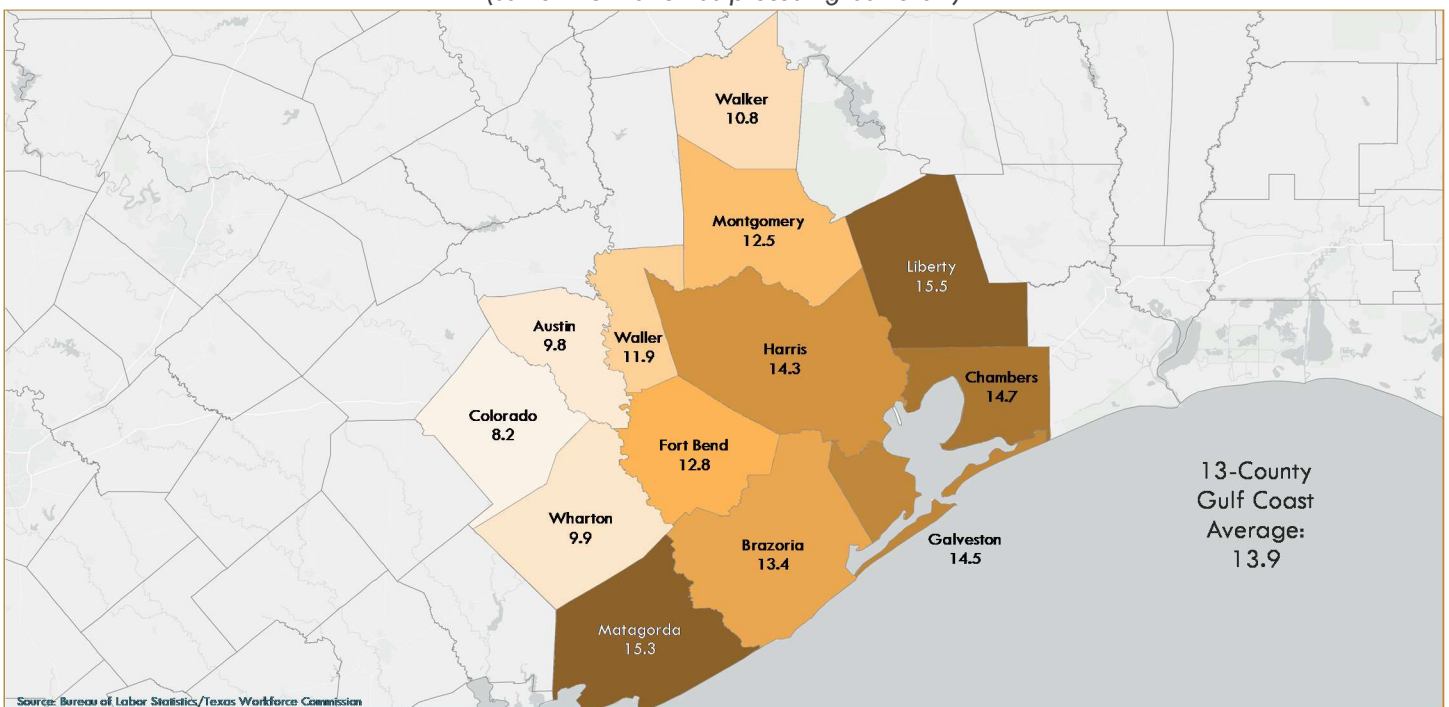
13-County Gulf Coast Region Unemployment Rates
May 2020 (NSA)



Source: Bureau of Labor Statistics/Texas Workforce Commission

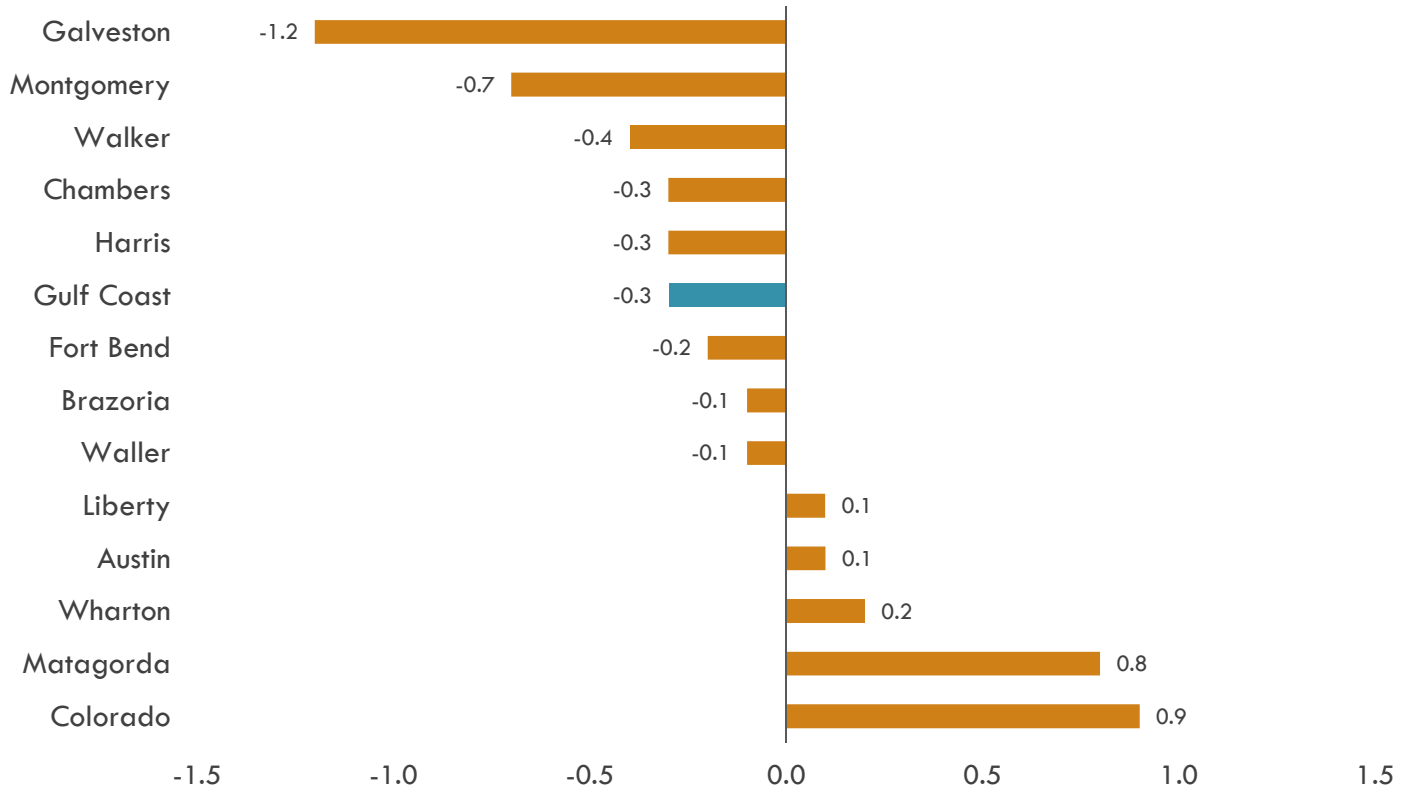
13-County Gulf Coast Region Unemployment Rates
May 2020

(same information as preceding bar chart)



Source: Bureau of Labor Statistics/Texas Workforce Commission

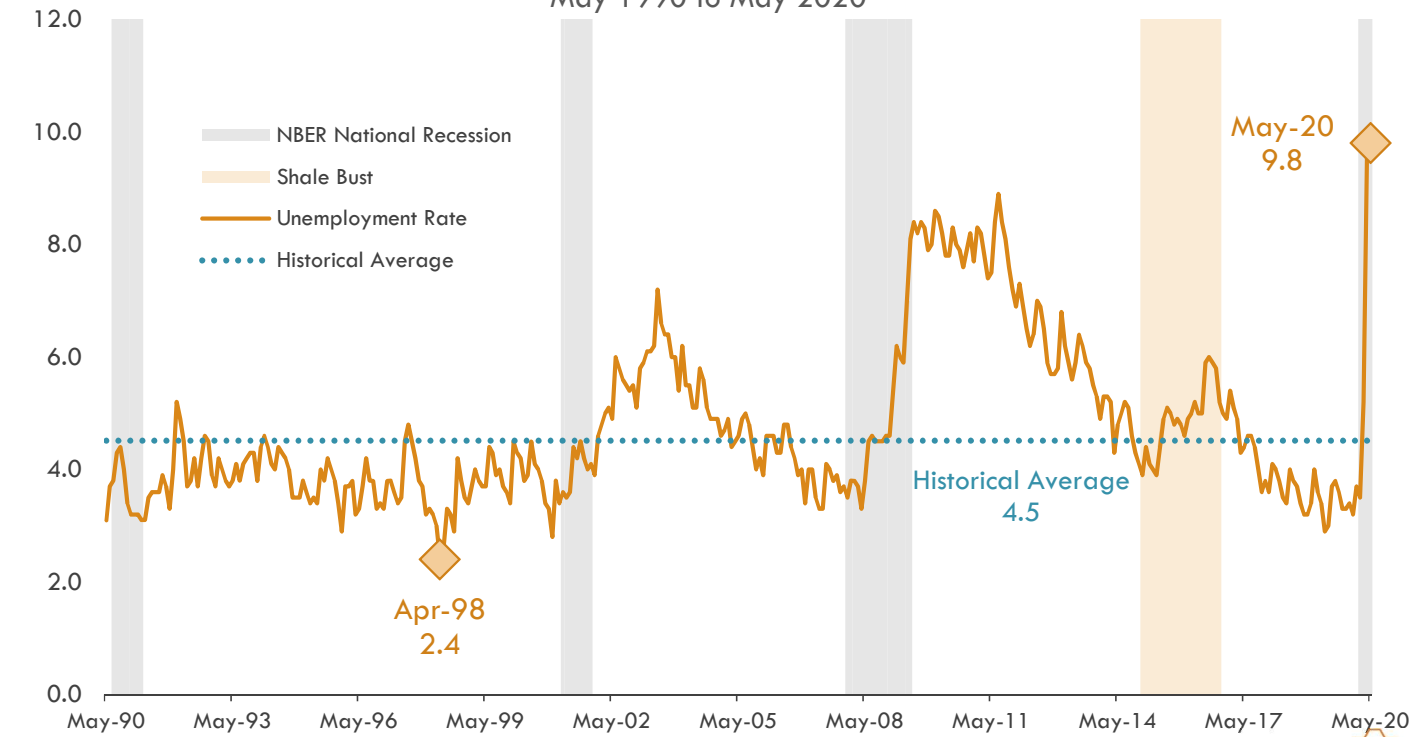
13-County Gulf Coast Region Over-the-month Change in Unemployment Rate (NSA)
Apr 2020 to May 2020



Source: Bureau of Labor Statistics/Texas Workforce Commission

Workforce Solutions

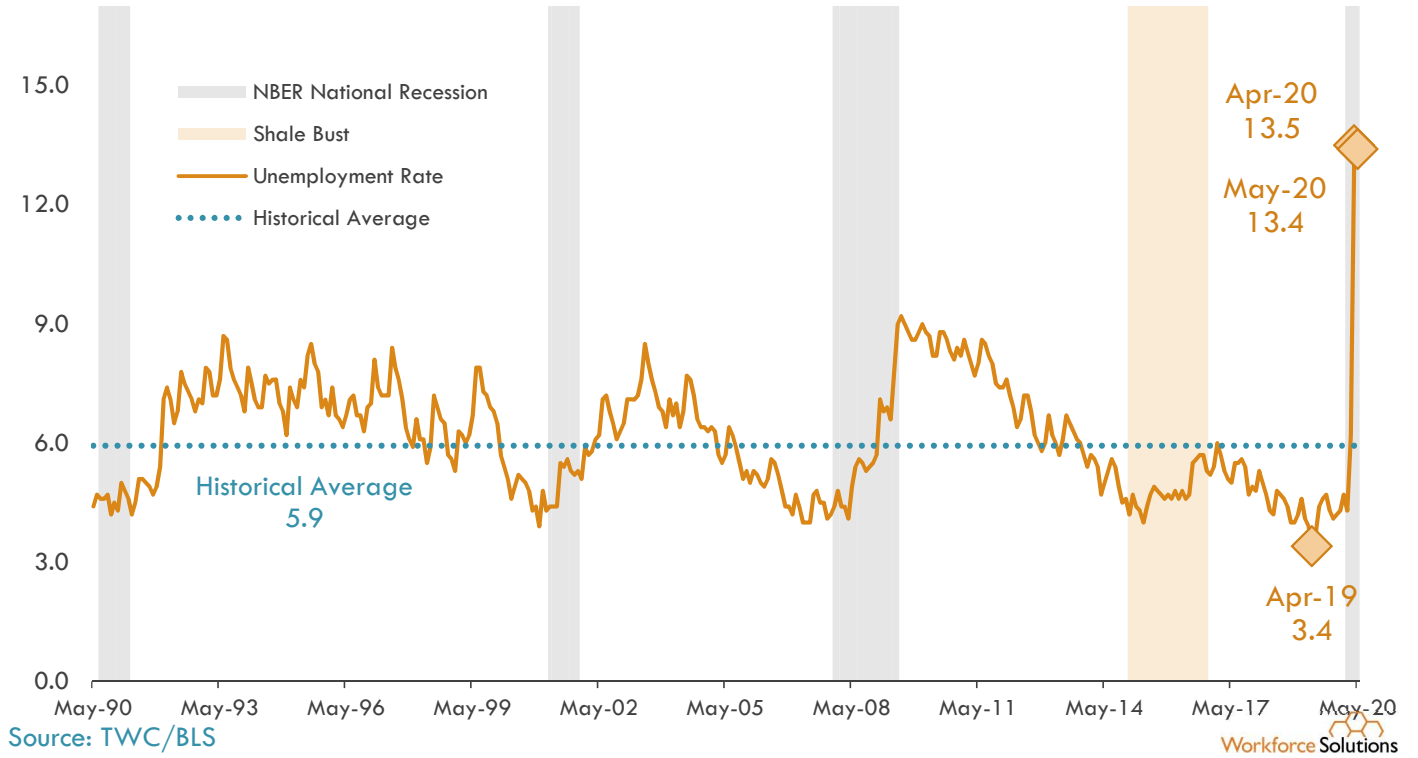
Austin County: Unemployment Rate (NSA)
May 1990 to May 2020



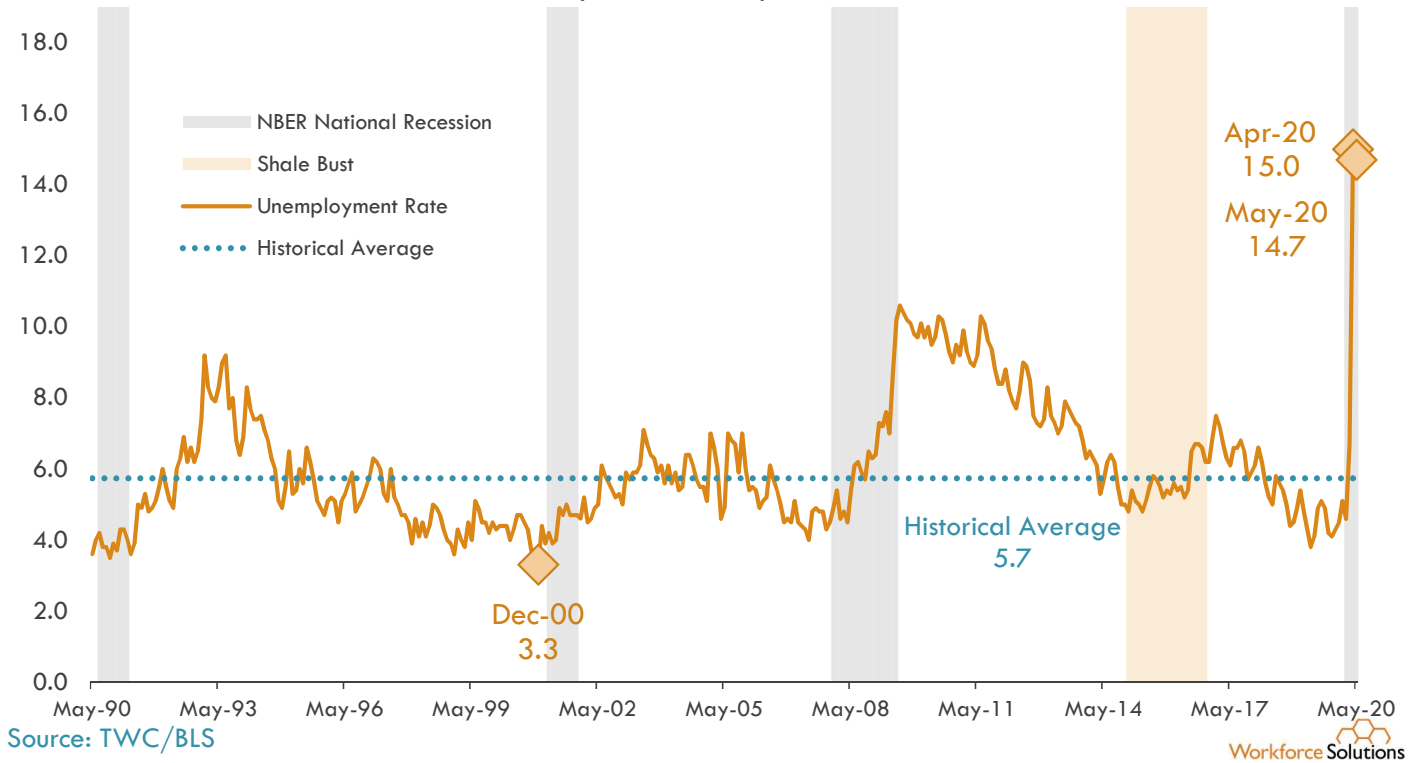
Source: TWC/BLS

Workforce Solutions

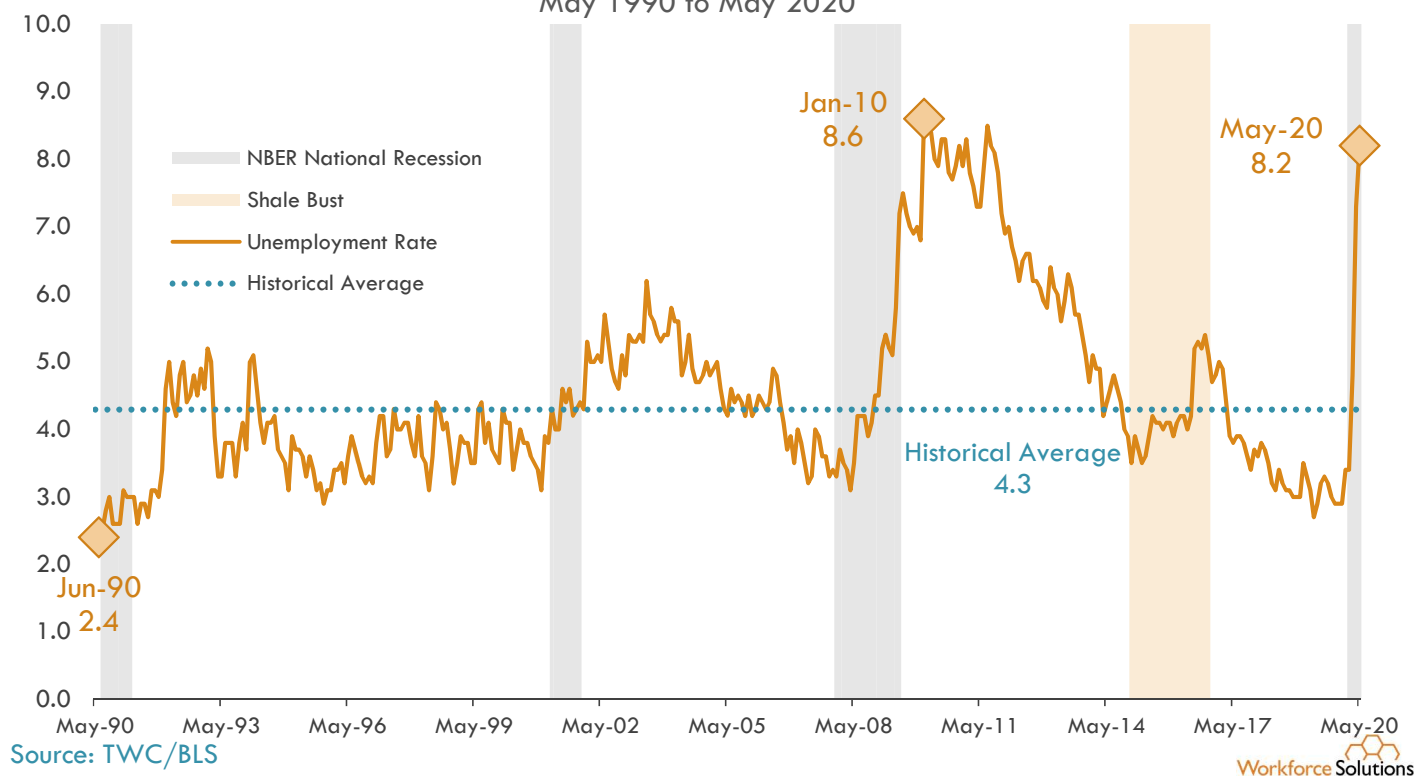
Brazoria County: Unemployment Rate (NSA)
May 1990 to May 2020



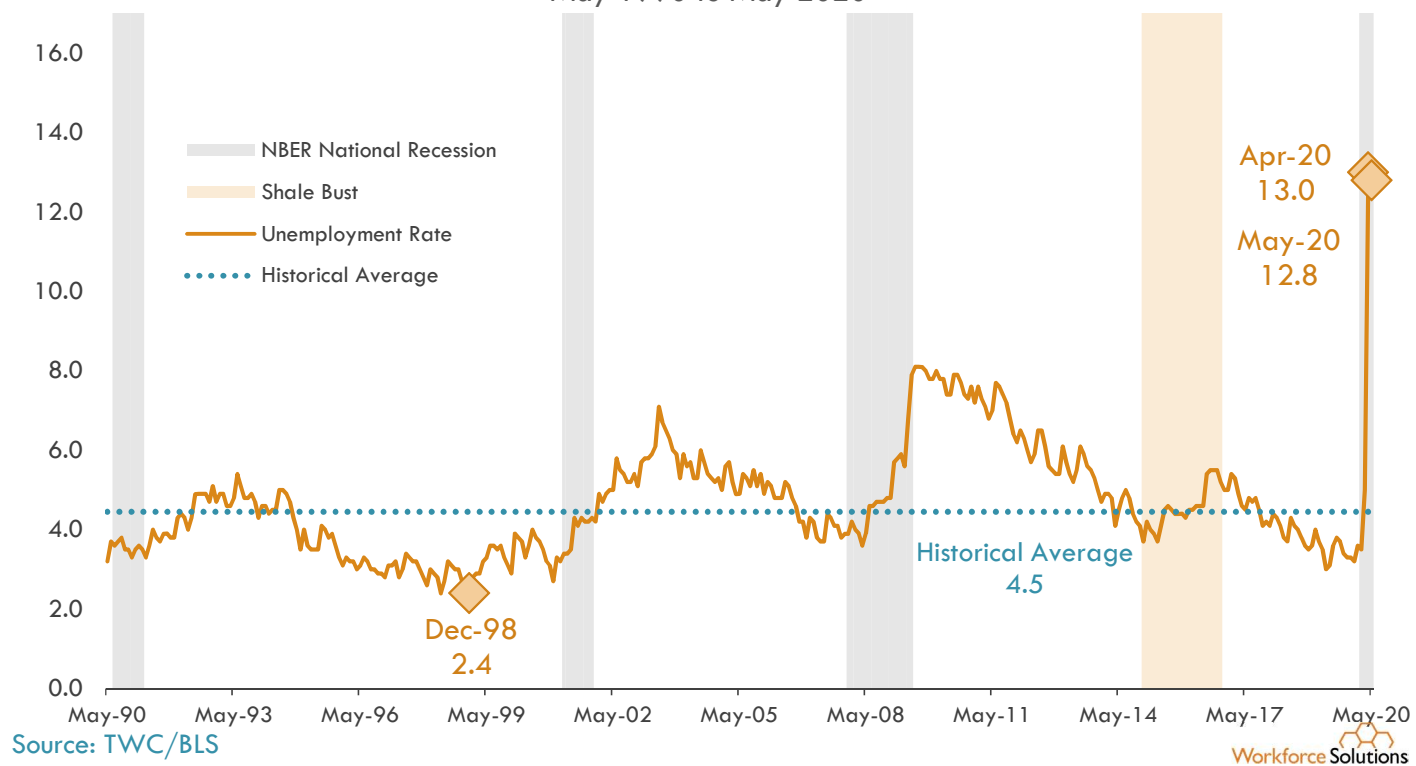
Chambers County: Unemployment Rate (NSA)
May 1990 to May 2020



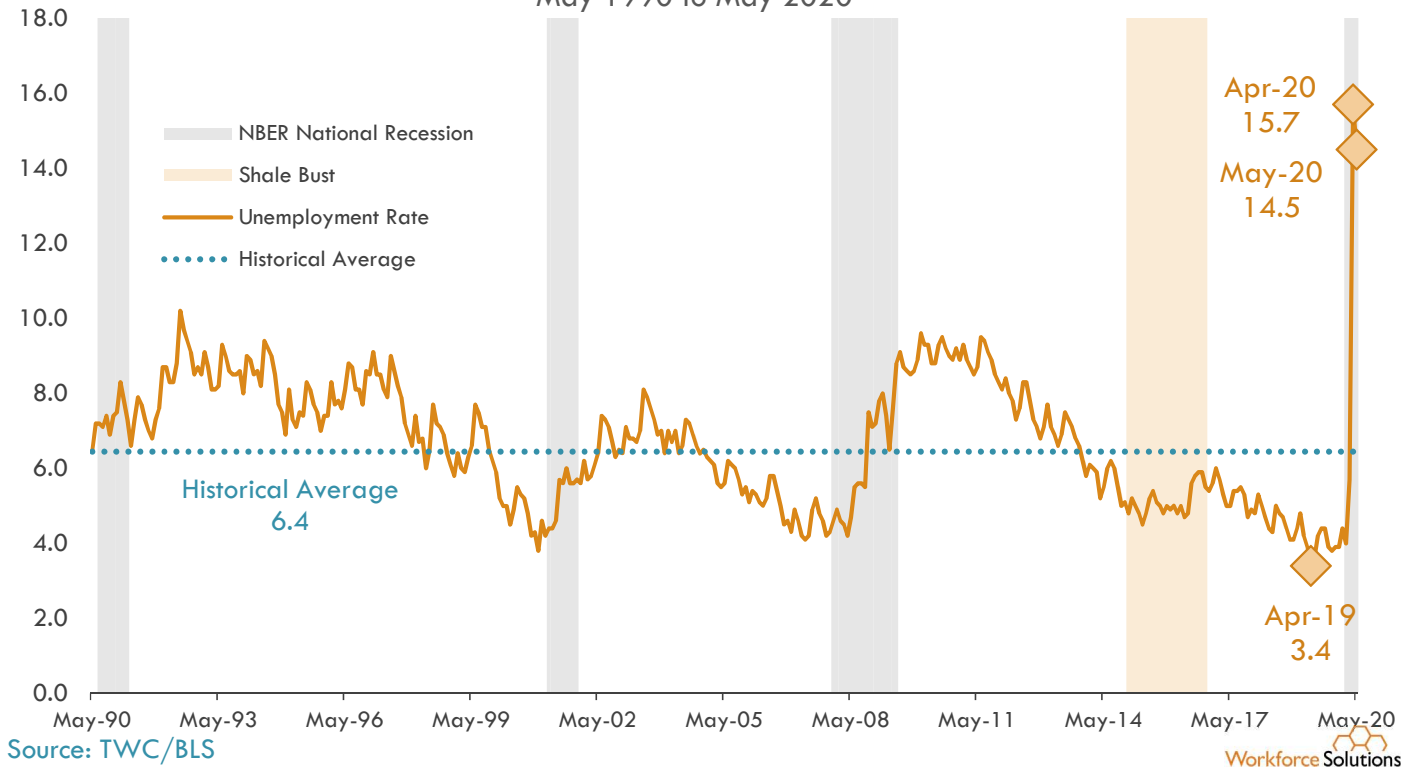
Colorado County: Unemployment Rate (NSA)
May 1990 to May 2020



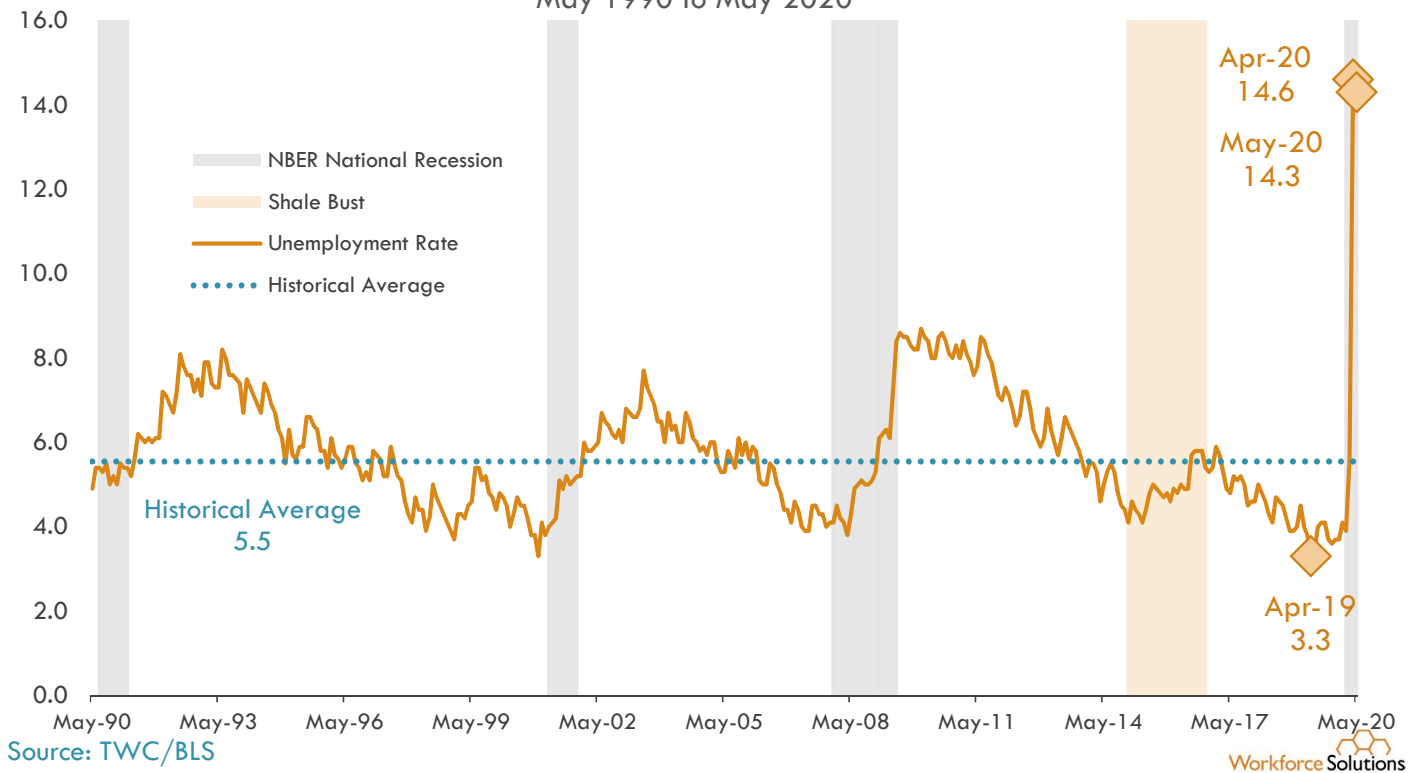
Fort Bend County: Unemployment Rate (NSA)
May 1990 to May 2020



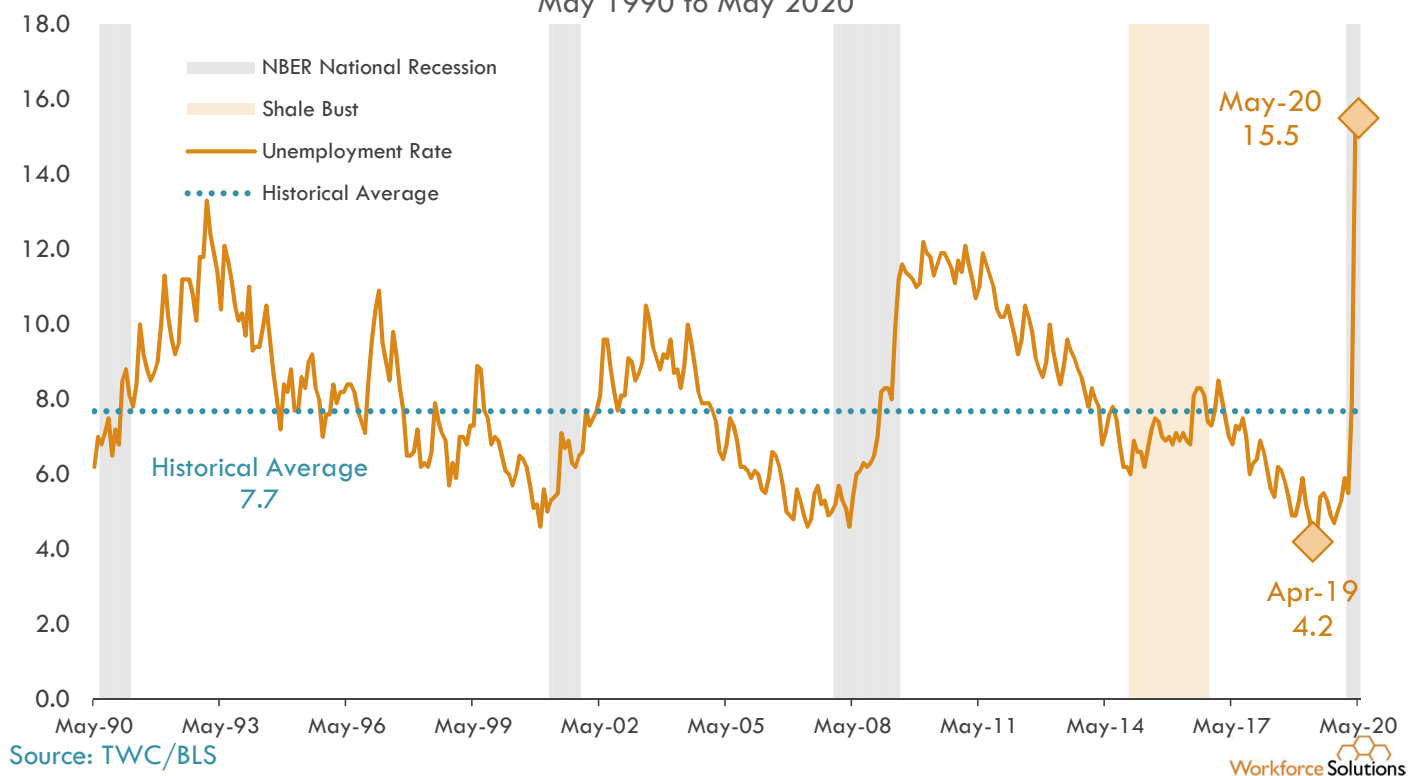
Galveston County: Unemployment Rate (NSA)
May 1990 to May 2020



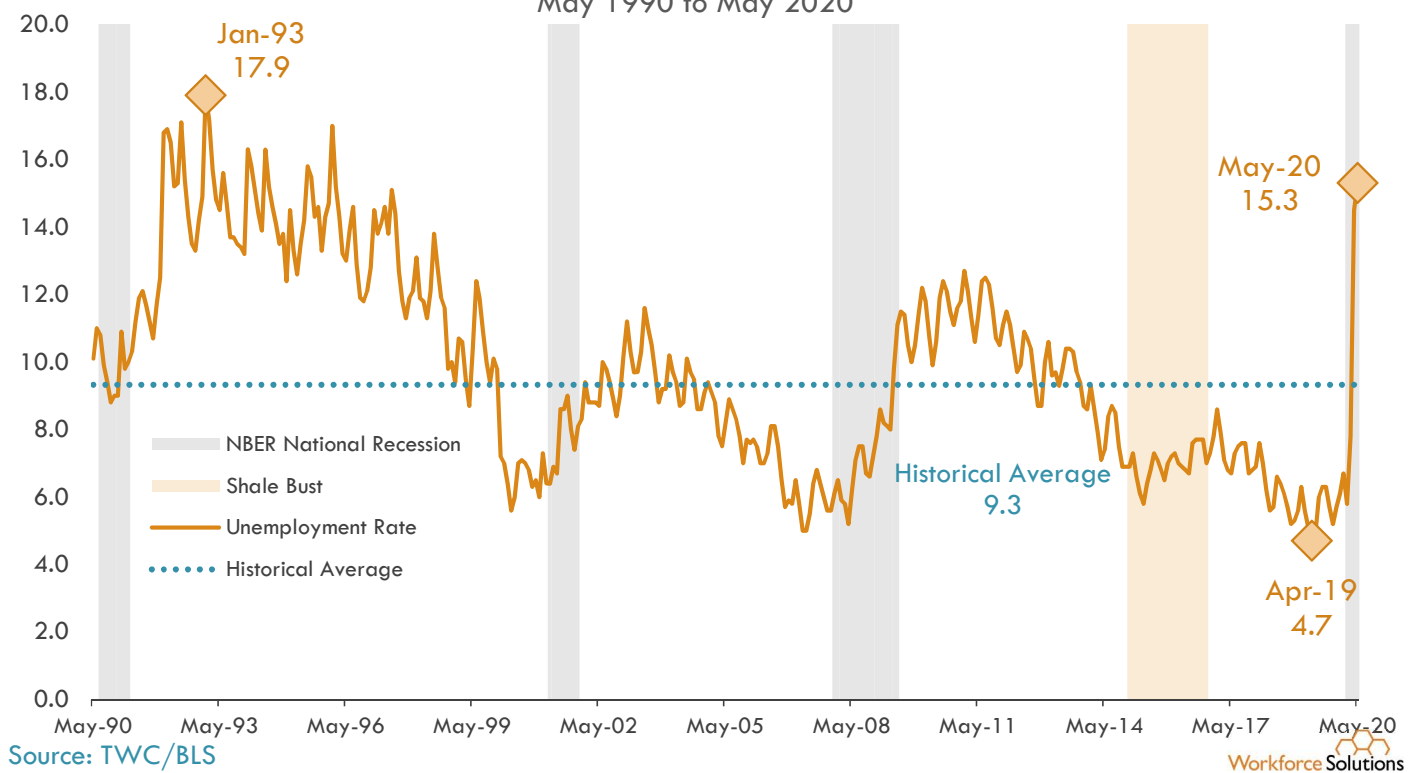
Harris County: Unemployment Rate (NSA)
May 1990 to May 2020



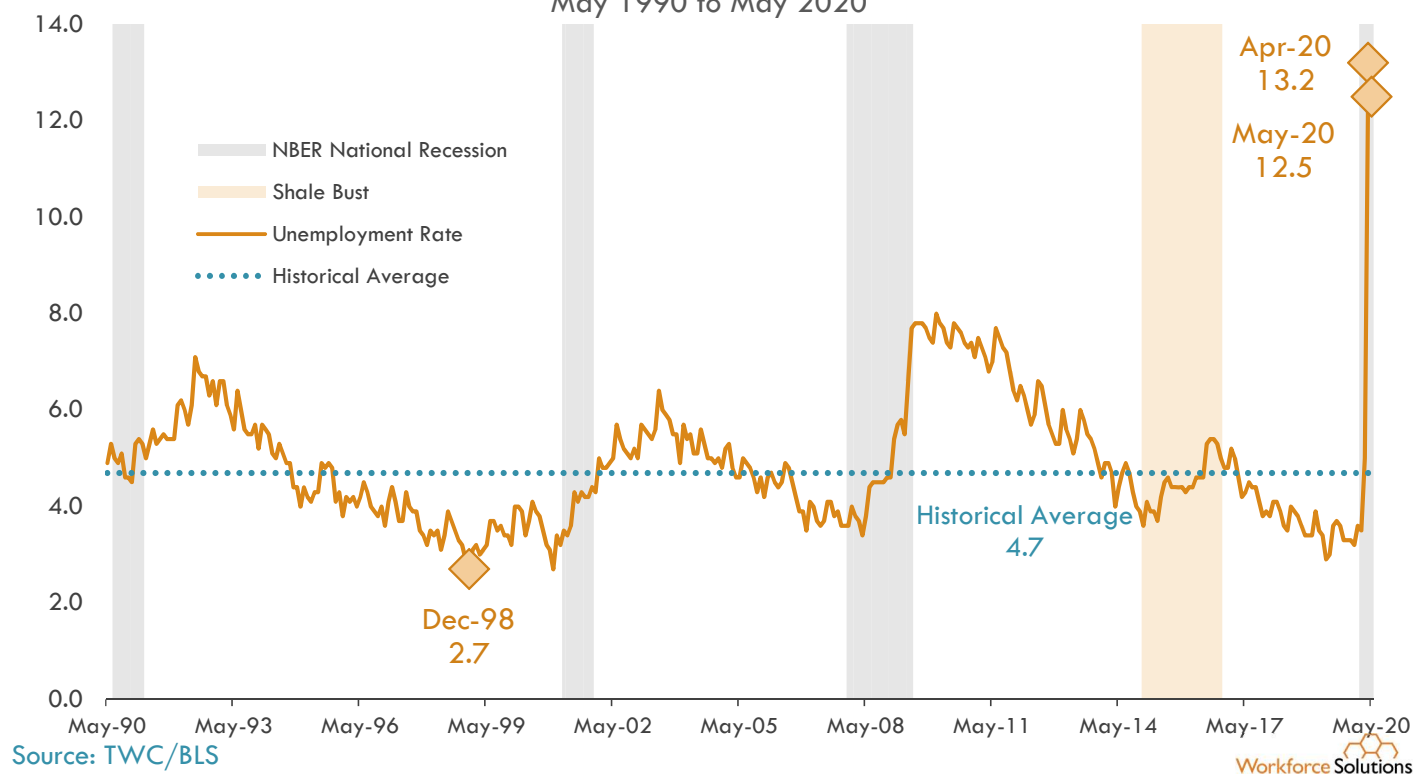
Liberty County: Unemployment Rate (NSA)
May 1990 to May 2020



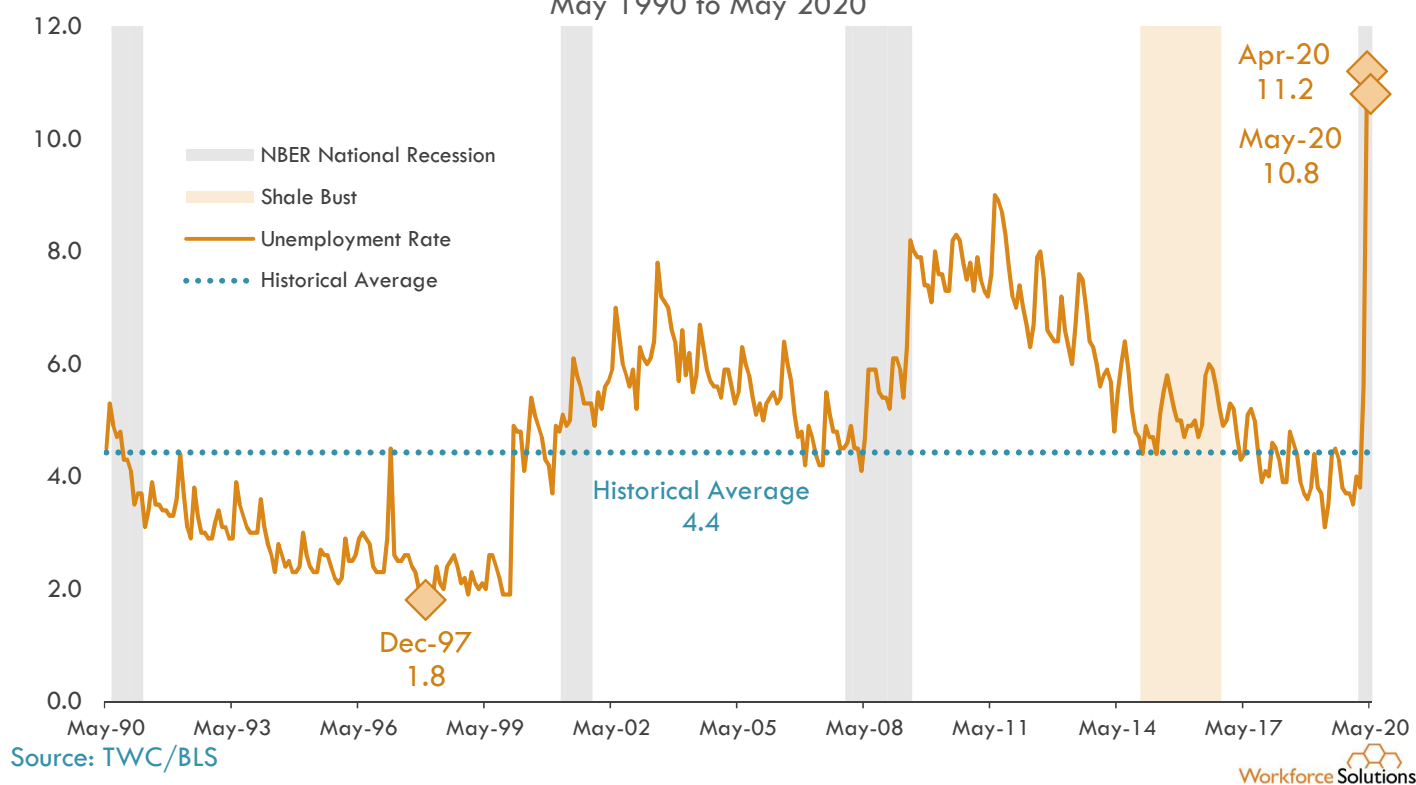
Matagorda County: Unemployment Rate (NSA)
May 1990 to May 2020



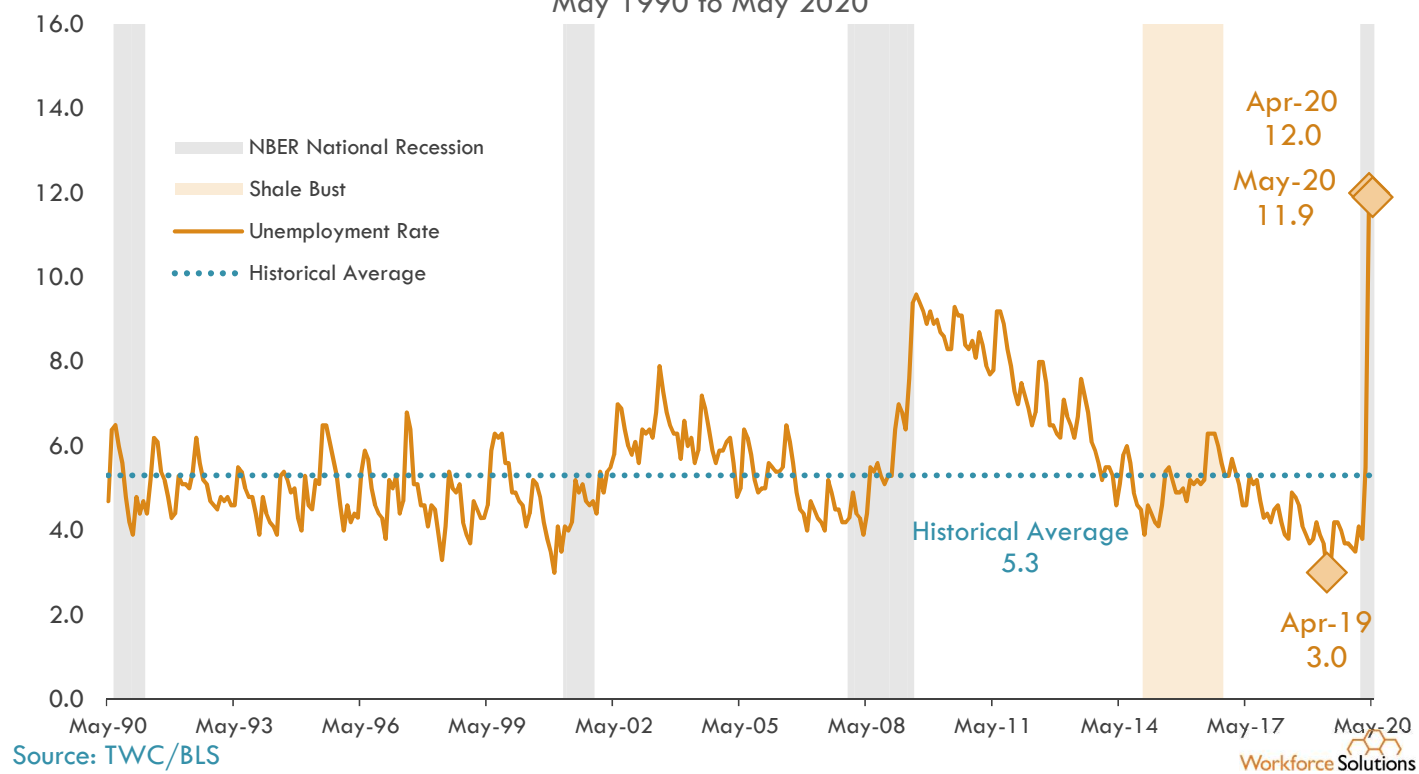
Montgomery County: Unemployment Rate (NSA)
May 1990 to May 2020



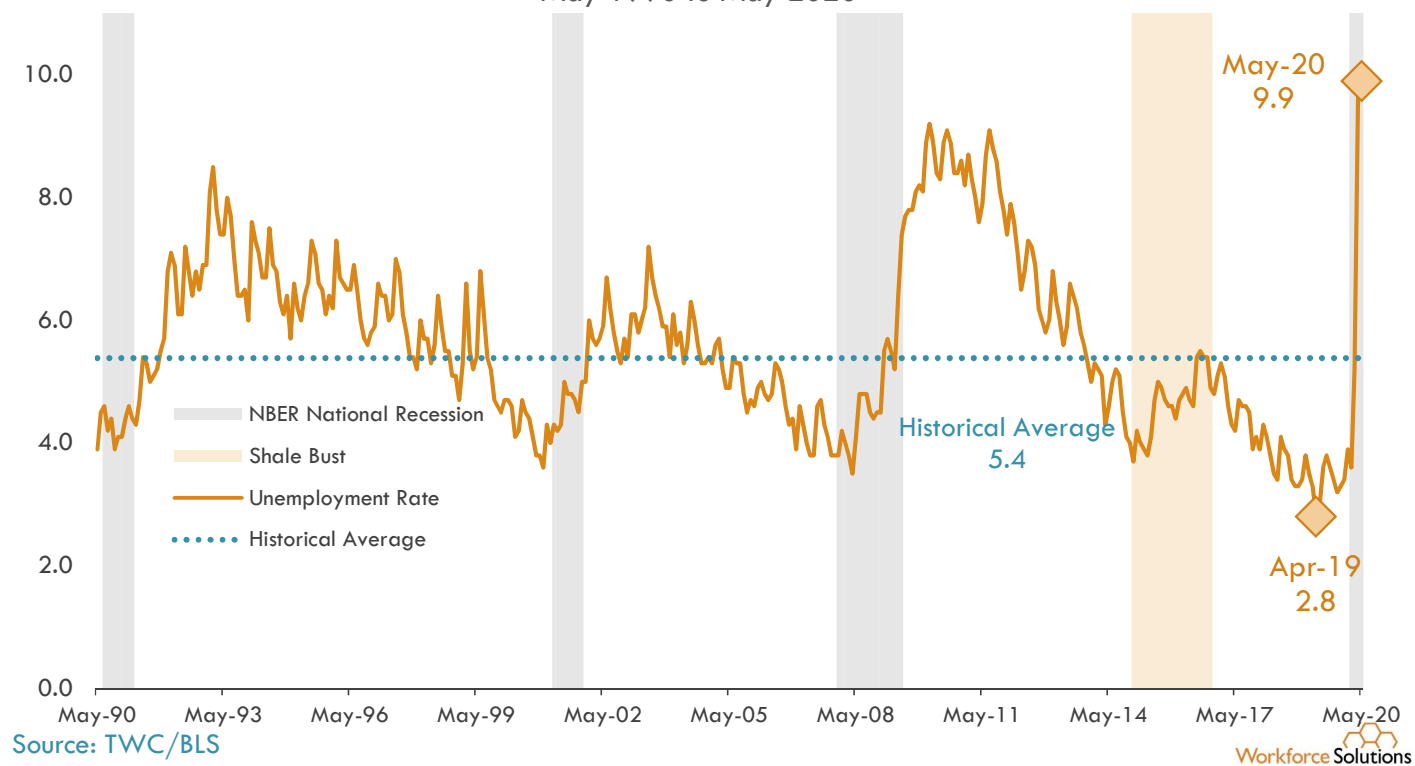
Walker County: Unemployment Rate (NSA)
May 1990 to May 2020



Waller County: Unemployment Rate (NSA)
May 1990 to May 2020

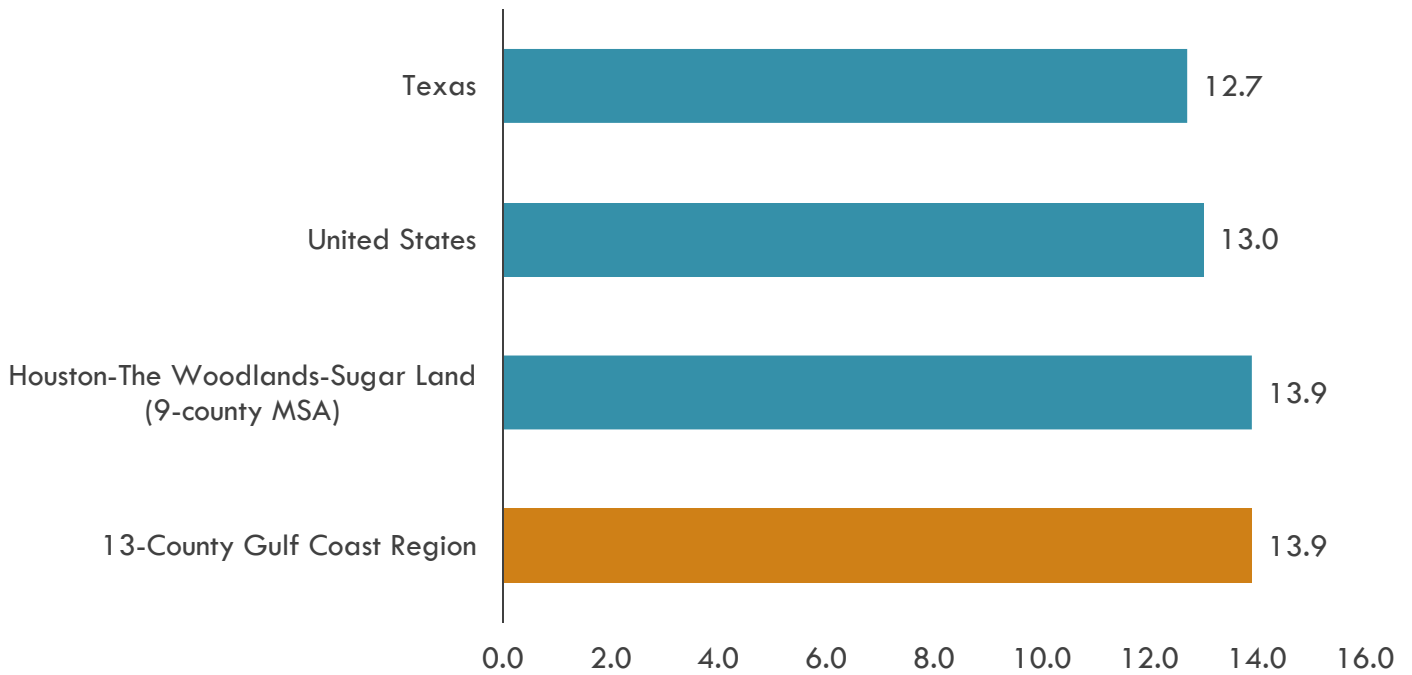


Wharton County: Unemployment Rate (NSA)
May 1990 to May 2020



Unemployment Rates: Houston MSA, Texas, U.S.

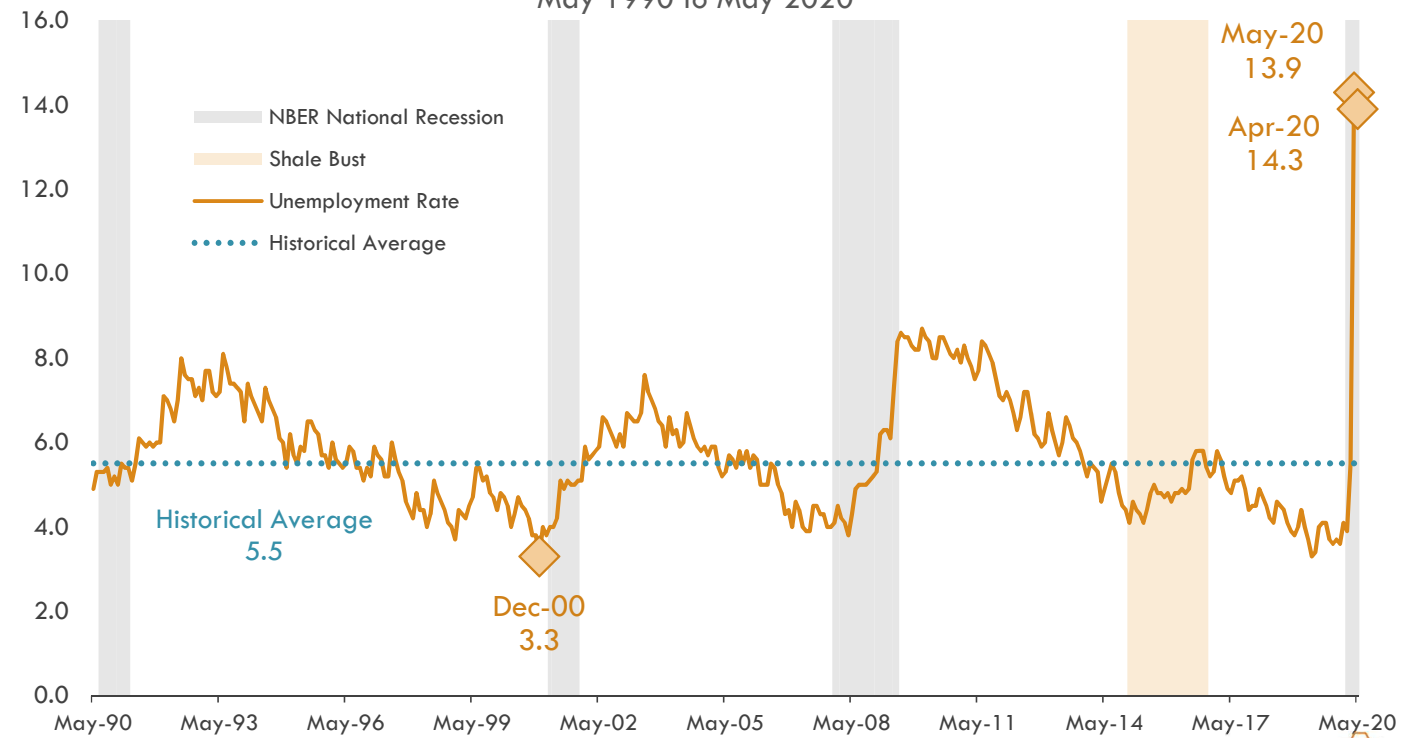
United States, Texas, 13-County Gulf Coast Region & Houston MSA Unemployment Rates
May 2020 (NSA)



Source: Bureau of Labor Statistics/Texas Workforce Commission

Workforce Solutions

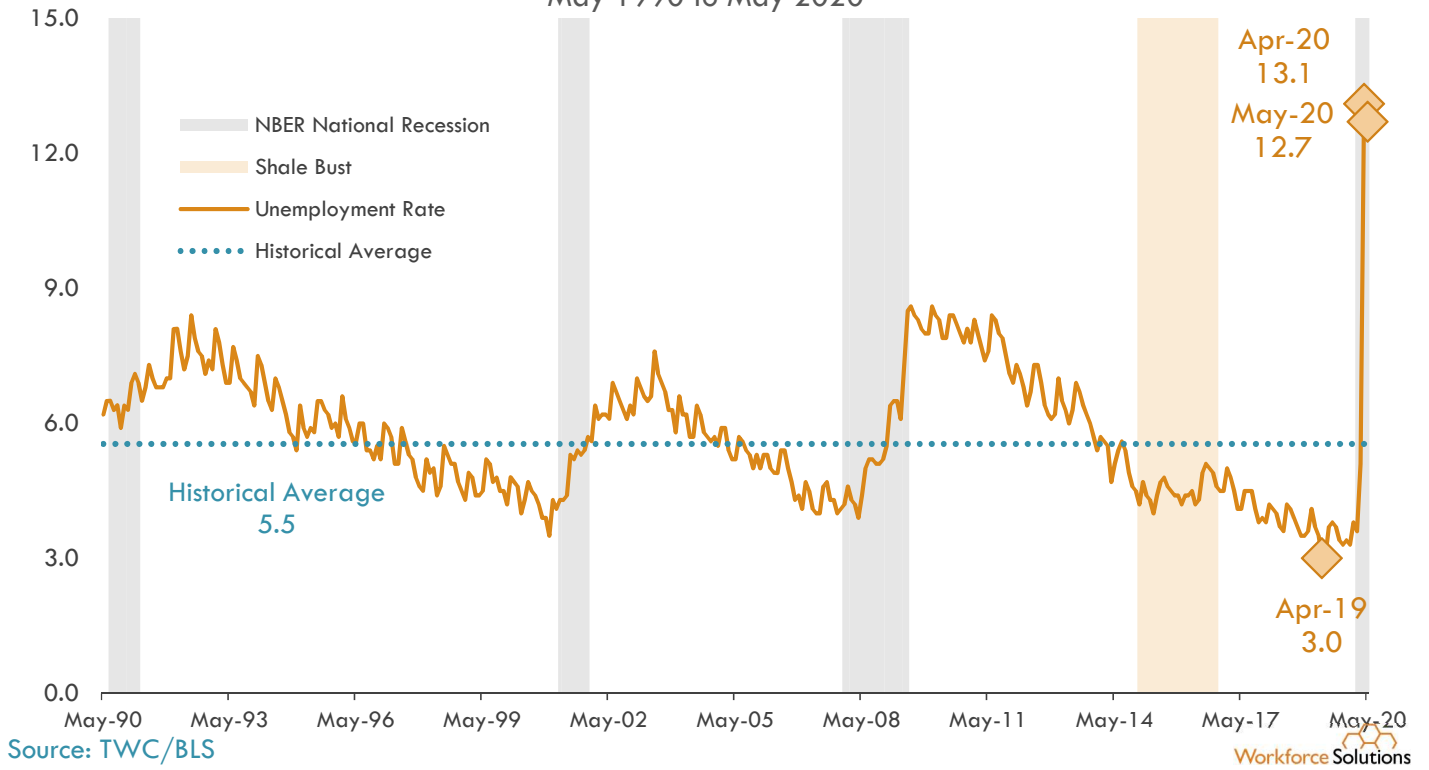
Houston-The Woodlands-Sugar Land MSA: Unemployment Rate (NSA)
May 1990 to May 2020



Source: TWC/BLS

Workforce Solutions

Texas Statewide: Unemployment Rate (NSA)
May 1990 to May 2020



United States: Unemployment Rate (NSA)
May 1990 to May 2020

